(Official Form 1) (12/02) FORM B1

United States Bankruptcy Co Northern District of Texas								Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): Mirant Americas Gas Marketing IV, LLC				Name of Joint Debtor (Spouse) (Last, First, Middle):					
All Other Names used by the Debtor in the last 6 years (Include married, maiden, and trade names):				All Other Names used by the Joint Debtor in the last 6 years (Include married, maiden, and trade names):					
Soc. Sec./Tax I.D. No. (if more than one, state all): N/A				Soc. Sec./Tax I.D. No. (if more than one, state all):					
Street Address of Debtor (No. & Street, City, State, & Zip Code): 1155 Perimeter Center West Atlanta, GA 30338-5416				Street Address of Joint Debtor (No. & Street, City, State, & Zip Code):					
County of Residence or of the Principal Place of Business: Fulton				County of Residence or of the Principal Place of Business:					
Mailing Address of Debtor: 1155 Perimeter Center West Atlanta, GA 30338-5416				Mailing Address of Joint Debtor (if different from street address):					
Location of Principal Assets of Busin The Debtor and its affiliated debtors energy merchant trading activities in foreign jurisdictions.	(i) operate and/	or own various	power pr	oduci	ing fac	ilities loca terests in	ated in not less t various entities	than fourteen states; (ii) engage in organized under the laws of certain	
	Lifornati	on Rægerding		or (C	lie:t î	as Applic	abic Royce)		
Venue (Check any applicable box) ☐ Debtor has been domiciled or h.	as had a residen	nce, principal p	lace of bu	sines	s, or pr	incipal as	sets in this Dist	rict for 180 days immediately	
preceding the date of this petition There is a bankruptcy case conduction.								ict.	
Type of Debtor (Check all boxes that apply) ☐ Individual(s) ☐ Railroad ☐ Corporation ☐ Stockbroker ☐ Partnership ☐ Commodity Broker ☐ Other Limited Liability Company ☐ Clearing Bank				Chapter or Section of Bankruptcy Code under Which the Petition is Filed (Check one box) Chapter 7					
Nature of Debts (Check one box) □ Consumer/Non-Business ■ Business				Filing Fee (Check one box) Full Filing Fee attached					
Chapter 11 Small Business (Check all boxes that apply) Debtor is a small business as defined in 11 U.S.C. § 101 Debtor is and elects to be considered a small business under 11 U.S.C. § 1121(e) (Optional)				Filing Fee to be paid in installments (Applicable to individuals only.) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form No. 3.					
Statistical/Administrative Information Debtor estimates that funds will	be available fo	r distribution t						THIS SPACE IS FOR COURT USE ONLY	
☐ Debtor estimates that, after any no funds available for distribution	exempt propert on to unsecured	y is excluded a l creditors.	ınd admin	istrati	ive ехр	enses pai	d, there will be		
Estimated Number of Creditors (consolidated basis)*	1-15 16	6-49 50-99	100-199		0-9 9 9	1000-over			
Estimated Assets (consolidated basis, \$0 to \$50,001 to \$100,000 \$50,000 \$100,000 \$500,000		\$1,000,001 to \$10 million	\$10,000,00 \$50 million			00,001 to million	More than \$100 million		
Estimated Debts (consolidated basis) \$0 to \$50,001 to \$100,001 to \$50,000 \$100,000 \$500,000		\$1,000,001 to \$10 million	\$10,000,00 \$50 million		\$100	00,001 to million	More than \$100 million		

^{*}Represents consolidated financial information for Mirant Corporation and its affiliated debtors as set forth on Annex "A". This does not constitute a statement or admission as to the assets or liabilities of any of the debtor entities, individually.

Annex A Bankruptcy Cases Concurrently Filed By Any Partner or Affiliate of the Debtor

Contemporaneously herewith, the Debtor and each of the affiliated entities listed below filed in this Court a voluntary petition for relief under chapter 11 of title 11 of the United States Code:

MLW Development, LLC
Mirant Corporation
Mirant Americas Energy Marketing, LP
Mirant Americas Generation, LLC
Mirant Mid-Atlantic, LLC
Mirant Americas, Inc.
Hudson Valley Gas Corporation
Mint Farm Generation, LLC
Mirant Americas Development Capital, LLC
Mirant Americas Development, Inc.
Mirant Americas Energy Marketing Investments, Inc.
Mirant Americas Gas Marketing I, LLC
Mirant Americas Gas Marketing II, LLC
Mirant Americas Gas Marketing III, LLC
Mirant Americas Gas Marketing IV, LLC
Mirant Americas Gas Marketing V, LLC
Mirant Americas Gas Marketing VI, LLC
Mirant Americas Gas Marketing VII, LLC
Mirant Americas Gas Marketing VIII, LLC
Mirant Americas Gas Marketing IX, LLC
Mirant Americas Gas Marketing X, LLC
Mirant Americas Gas Marketing XI, LLC
Mirant Americas Gas Marketing XII, LLC
Mirant Americas Gas Marketing XIII, LLC
Mirant Americas Gas Marketing XIV, LLC
Mirant Americas Gas Marketing XV, LLC
Mirant Americas Procurement, Inc.

Mirant Americas Production Company Mirant Americas Retail Energy Marketing, LP Mirant Bowline, LLC Mirant California Investments, Inc. Mirant California, LLC Mirant Canal, LLC Mirant Capital Management, LLC Mirant Capital, Inc. Mirant Central Texas, LP Mirant Chalk Point Development, LLC Mirant Chalk Point, LLC Mirant D.C. O&M, LLC Mirant Danville, LLC Mirant Delta, LLC Mirant Dickerson Development, LLC Mirant Fund 2001, LLC Mirant Gastonia, LLC Mirant Intellectual Asset Management and Marketing, LLC Mirant Kendall, LLC Mirant Las Vegas, LLC Mirant Lovett, LLC Mirant MD Ash Management, LLC Mirant Michigan Investments, Inc. Mirant Mid-Atlantic Services, LLC Mirant New England, Inc. Mirant New York, Inc. Mirant NY-Gen, LLC Mirant Parker, LLC Mirant Peaker, LLC Mirant Piney Point, LLC Mirant Portage County, LLC Mirant Potomac River, LLC

Mirant Potrero, LLC

Mirant Services, LLC

Mirant Special Procurement, Inc.

Mirant Sugar Creek Holdings, Inc.

Mirant Sugar Creek Ventures, Inc.

Mirant Sugar Creek, LLC

Mirant Texas Investments, Inc.

Mirant Texas Management, Inc.

Mirant Texas, LP

Mirant Wichita Falls Investments, Inc.

Mirant Wichita Falls Management, Inc.

Mirant Wichita Falls, LP

Mirant Wyandotte, LLC

Mirant Zeeland, LLC

Shady Hills Power Company, L.L.C.

West Georgia Generating Company, L.L.C.

In addition, at the time of filing of these voluntary petitions, these entities collectively filed a motion seeking entry of an order jointly administering and consolidating for administrative purposes only these chapter 11 cases.

CERTIFIED COPY OF THE RESOLUTIONS OF THE BOARD OF DIRECTORS OF THE GENERAL PARTNER OF THE SOLE MEMBER OF MIRANT AMERICAS GAS MARKETING IV, LLC

The undersigned, hereby certifies:

- 1. The undersigned is the duly elected and incumbent assistant secretary of Mirant Americas Gas Marketing IV, LLC (the "LLC").
- 2. Attached hereto is a true and correct copy of resolutions of the board of directors of Mirant Americas Development, Inc., the general partner of Mirant Americas Energy Marketing, LP which is the sole member of the LLC, adopted and recorded in the Minute Book of the general partner of the sole member of the LLC on July 14, 2003 with a copy delivered to the sole member and the LLC, which resolutions are in full force and effect and have not been amended, modified or rescinded.

IN WITNESS WHEREOF, I have hereunto set my hand this 14 day of July, 2003.

Name: Elizabeth B. Chandler Title: Assistant Secretary

CERTIFIED COPY OF THE RESOLUTIONS OF THE BOARD OF DIRECTORS OF MIRANT AMERICAS DEVELOPMENT, INC.

The undersigned, hereby certifies:

- 1. The undersigned is the duly elected and incumbent secretary of Mirant Americas Development, Inc. (the "Corporation").
- 2. Attached hereto is a true and correct copy of resolutions of the board of directors of Corporation, in its capacity as the general partner of Mirant Americas Energy Marketing, LP which is the sole member of Mirant Americas Gas Marketing IV, LLC, adopted and recorded in the Minute Book of the Corporation on July 14, 2003, which resolutions are in full force and effect and have not been amended, modified or rescinded.

IN WITNESS WHEREOF, I have hereunto set my hand this 14 day of July, 2003.

Name: Elizabeth B. Chandler

Title: Secretary

MIRANT AMERICAS GAS MARKETING IV, LLC

WHEREAS, Mirant Americas Development, Inc. (the "Corporation") is the general partner of Mirant Americas Energy Marketing, LP which is the sole member of the Mirant Americas Gas Marketing IV, LLC ("LLC");

WHEREAS, the executive officers and financial and legal advisors of the LLC have reviewed and discussed with the Board of Directors the LLC's current circumstance regarding financial liquidity;

WHEREAS, the Board of Directors has evaluated and considered the information provided and the recommendations of the LLC's executive officers and financial and legal advisors;

Chapter 11 Filing

NOW, THEREFORE, BE IT RESOLVED, that in the judgment of the Board of Directors of the Corporation, it is desirable and in the best interests of the LLC, its creditors, employees, members and other interested parties, that the LLC file a petition seeking relief under the provisions of chapter 11, title 11 of the United States Code (the "Bankruptcy Code"); and

FURTHER RESOLVED, that the officers of the LLC (the "Authorized Persons") or any one of them be, and each hereby is, authorized, empowered and directed, on behalf of and in the name of the LLC, to execute and verify a voluntary petition for relief under chapter 11 of the Bankruptcy Code and to cause the same to be filed with the United States Bankruptcy Court for the Northern District of Texas (the "Bankruptcy Court") at such time as the Authorized Person executing said petition on behalf of the LLC, shall determine; and

FURTHER RESOLVED, that the Authorized Persons or any one of them be, and each hereby is, authorized to execute and file all petitions, schedules, lists, motions, pleadings, instruments, affidavits, applications, disclosure statements and all materials related thereto, and to take such additional actions as they may deem necessary or proper with a view to the successful prosecution of the LLC's chapter 11 case;

Retention of Professionals

FURTHER RESOLVED, that the Authorized Persons or any one of them be, and each hereby is, authorized to retain on behalf of the LLC, the law firm of White & Case LLP, upon such terms and conditions as the Authorized Persons shall approve, to render legal services to, and to represent the LLC pursuant to Section 327(a) of the Bankruptcy Code, in connection with the chapter 11 proceedings; and

FURTHER RESOLVED, that the Authorized Persons or any one of them be, and each hereby is, authorized to retain on behalf of the LLC, the law firm of Haynes and Boone, LLP, upon such terms and conditions as the Authorized Persons shall approve, to render legal services to, and to represent the LLC as local counsel pursuant to Section 327(a) of the Bankruptcy Code, in connection with the chapter 11 proceedings; and

FURTHER RESOLVED, that the Authorized Persons or any one of them be, and each hereby is, authorized to retain on behalf of the LLC, the law firm of Skadden, Arps, Slate, Meagher & Flom LLP, upon such terms and conditions as the Authorized Persons shall approve, to render legal services as special counsel to the LLC pursuant to Section 327(e) of the Bankruptcy Code; and

FURTHER RESOLVED, that the Authorized Persons or any one of them be, and each hereby is, authorized to retain on behalf of the LLC, the firm of Sitrick And Company, upon such terms and conditions as the Authorized Persons shall approve, to render communications consulting and public relation services to the LLC in connection with the chapter 11 proceedings; and

FURTHER RESOLVED, that the Authorized Persons or any one of them be, and each hereby is, authorized to retain on behalf of the LLC, the firm of AlixPartners, LLC, upon such terms and conditions as the Authorized Persons shall approve, to render financial advisory services to the LLC in connection with the chapter 11 proceedings; and

FURTHER RESOLVED, that the Authorized Persons or any one of them be, and each hereby is, authorized to retain on behalf of the LLC, the firm of The Blackstone Group, upon such terms and conditions as the Authorized Persons shall approve, to render financial advisory services to the LLC in connection with the chapter 11 proceedings; and

FURTHER RESOLVED, that the Authorized Persons or any one of them be, and each hereby is, authorized to retain on behalf of the LLC, the firm of Charles River Associates Incorporated, upon such terms and conditions as the Authorized Persons shall approve, to render energy consulting and asset valuation and related services to the LLC in connection with the chapter 11 proceedings; and

FURTHER RESOLVED, that the Authorized Persons or any one of them be, and each hereby is, authorized to retain on behalf of the LLC, other attorneys, investment bankers, accountants, restructuring professionals, financial advisors and other professionals to assist in the LLC's chapter 11 case, upon such terms and conditions as the Authorized Persons shall approve, to assist the LLC in connection with the chapter 11 proceedings;

Debtor-in-Possession Financing

FURTHER RESOLVED, that the Authorized Persons or any one of them be, and each hereby is, on behalf of the LLC as debtor and debtor-in-possession, authorized, empowered and directed to negotiate, execute, deliver and perform, as any Authorized Person deems appropriate or proper, one or more credit facilities (the "DIP Facility") together with all related agreements, instruments and documents prepared in connection therewith including, without limitation, financing statements, undertakings, certificates, any notes evidencing the obligations of the LLC under a DIP Facility, any guarantees, mortgages, pledge or hypothecation agreements or any other security agreements evidencing the liens and security interests granted to the lenders under a DIP Facility, and any modifications or supplements thereto, necessary or appropriate to facilitate the transactions contemplated by a DIP Facility pursuant to which DIP Facility, the LLC and/or one or more affiliates of the LLC will borrow and re-borrow funds and obtain the use of cash collateral in such amounts, from such lender or lenders and on such terms as may be approved by any Authorized Person; and

FURTHER RESOLVED, that the Authorized Persons or any one of them be, and each hereby is, authorized, empowered and directed to grant security interests in and liens upon all or substantially all of the LLC's assets as may be deemed necessary by such Authorized Persons in connection with such borrowings under a DIP Facility or the use of such cash collateral, and that the LLC's granting of any such security interest be, and hereby is approved; and

FURTHER RESOLVED, that the Authorized Persons or any one of them be, and each hereby is, authorized, empowered and directed to execute and file all petitions, motions, pleadings, instruments, affidavits, applications and all materials related thereto, and to take such additional actions as they may deem necessary or proper to obtain the approval of the Bankruptcy Court for the DIP Facility;

General

FURTHER RESOLVED, that all acts lawfully done or actions lawfully taken by any Authorized Person (i) to file the voluntary petition for relief under chapter 11 of the Bankruptcy Code, (ii) otherwise in connection with the chapter 11 cases, or any manner related thereto, or (iii) by virtue of these resolutions be, and hereby are, in all respects ratified, confirmed and approved; and

FURTHER RESOLVED, that the Authorized Persons or any one of them be, and each of them hereby is, with full authority to act without the others, authorized, empowered and directed, in the name and on behalf of the LLC to take or cause to be taken any and all such further action and to execute and deliver or cause to be executed or delivered all such further agreements, documents, certificates, and undertakings, and to incur all such fees and expenses as in their judgment shall be necessary, appropriate, or advisable to effectuate the purpose and intent of any and all of the foregoing resolutions.

-3-

MIAMI 401212 vI (2K)