

**UNITED STATES BANKRUPTCY COURT
Northern District of Texas**

Mirant Wrightsville Investments, Inc.
Case Number: 03-49548-BJH

SUBJECT TO GENERAL AND SPECIFIC NOTES TO THESE SCHEDULES

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED YES / NO	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - REAL PROPERTY	YES	1	\$0		
B - PERSONAL PROPERTY	YES	13	\$220,743		
C - PROPERTY CLAIMED AS EXEMPT	NO	0			
D - CREDITORS HOLDING SECURED CLAIMS	YES	1		\$0	
E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS	YES	2		\$0	
F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS	YES	2		\$3,148,586	
G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES	YES	3			
H - CODEBTORS	YES	1			
I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
Total number of sheets of all Schedules		23			
			Total Assets >	\$220,743	
			Total Liabilities >	\$3,148,586	

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NOTES PERTAINING TO ALL DEBTORS¹

The Schedules of Assets and Liabilities (the “Schedules”) and the Statements of Financial Affairs (the “Statements”) and collectively with the Schedules, (the “Schedules and Statements”) of Mirant Corporation (“Mirant”) and its affiliated debtors in these jointly administered Chapter 11 cases (collectively, the “Debtors”) have been prepared pursuant to 11 U.S.C. § 521 and Rule 1007 of the Federal Rules of Bankruptcy Procedure by management of the Debtors with the assistance of their court-appointed advisors and are unaudited. While management has made reasonable efforts to ensure that the Schedules and Statements are accurate and complete based on information that was available to them at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors or omissions may exist. Moreover, because the Schedules and Statements contain unaudited information which is subject to further review and potential adjustment, there can be no assurance that these Schedules and Statements are complete. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to these Chapter 11 cases and specifically with respect to any issues involving substantive consolidation, equitable subordination and/or causes of action arising under the provisions of Chapter 5 of the Bankruptcy Code and other relevant nonbankruptcy laws to recover assets or avoid transfers.

Agreements Subject to Confidentiality. There may be instances within the Schedules and Statements where either names, addresses or amounts have been left blank. Due to the nature of an agreement between the Debtor and the third party, concerns of confidentiality or concerns for the privacy of an individual, the Debtor may have deemed it appropriate and necessary to avoid listing such names, addresses and amounts.

Amendment. While reasonable efforts were made to file complete and accurate Schedules and Statements, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and/or supplement their Schedules and Statements as is necessary and appropriate.

Basis of Presentation. For financial reporting purposes, Mirant prepares consolidated financial statements that are filed with the Securities and Exchange Commission (the “SEC”) and that are audited annually. Unlike the consolidated financial statements, these Schedules and Statements, except as indicated herein, reflect the assets and liabilities of each Debtor. In addition, not all of the direct and indirect subsidiaries of Mirant have filed for protection under Chapter 11. Accordingly, combining the assets and claims set forth in the Schedules and Statements of the Debtors would result in amounts that would be substantially different from financial information regarding Mirant and its subsidiaries that would be prepared on a consolidated basis under Generally Accepted Accounting Principles (“GAAP”). Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP nor are they intended to fully reconcile to the financial statements filed by Mirant with the SEC.

Causes of Action. The Debtors, despite efforts, may not have set forth all of their causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any causes of action they may have and neither these General Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

Claims Description. Any failure to designate a claim on the Debtors’ Schedules and Statements as “disputed,” “contingent” or “unliquidated” does not constitute an admission by the Debtors that such amount is not “disputed,” “contingent” or “unliquidated.” The Debtors reserve the right to dispute any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability or classification, or to otherwise subsequently designate such claims as “disputed,” “contingent” or “unliquidated.” The Debtors reserve rights to object to any scheduled claims.

¹ These notes are in addition to the specific notes contained in the Debtors’ Schedules and Statements. The fact that the Debtors have prepared a General Note with respect to a particular Schedule (or Statement) and not to others does not reflect and should not be interpreted as a decision by the Debtors to exclude the applicability of such General Note to any or all of the Debtors’ remaining Schedules (or Statements), as appropriate.

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Court Orders. By separate orders of the Bankruptcy Court, each dated as of October 3, 2003, the day the Debtors commenced their Chapter 11 cases (the "Petition Date"), the Debtors were authorized to pay, among other things, certain prepetition claims of customers, employees and critical vendors. Consequently, certain prepetition fixed, liquidated and undisputed unsecured claims have been or will be paid. Schedule F generally does not include prepetition liabilities that have been or will be paid under these first day orders.

Current Market Value of Assets. It would be prohibitively expensive, unduly burdensome and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, net book values are reflected on the Debtors' Schedules and Statements for assets. For this reason, amounts ultimately realized may vary from net book value and such variance may be material. Exceptions to this include operating cash and certain other assets. Operating cash is presented at bank balances as of the Petition Date, which does not include cash held by non-debtor entities. Certain other assets such as investments in subsidiaries are listed at undetermined amounts as the net book values may materially differ from fair market values.

Dates. The information provided herein, except as otherwise noted, represents the asset data of the Debtor as of September 30, 2003 and liability data of the Debtor as of the Petition Date.

Excluded Assets and Liabilities. The Debtors have excluded certain categories of assets and liabilities from the statements and schedules such as goodwill, pension assets, deferred compensation, accrued salaries, employee benefit accruals, post-retirement benefits, and deferred gains. Other immaterial assets and liabilities may also have been excluded.

Foreign Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

Schedule D – Creditors Holding Secured Claims. Except as otherwise agreed pursuant to a stipulation or agreed order or general order entered by the Bankruptcy Court, the Debtors reserve their right to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor's claim. In certain instances, a Debtor may be a co-obligor, co-mortgagor or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the General Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Except as specifically stated herein, real property lessors, utility companies and other parties which may hold security deposits have not been listed on Schedule D. Certain of the Debtors' agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financing agreements. No attempt has been made to identify such agreements for purposes of Schedule D.

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Schedule F – Creditors Holding Unsecured Nonpriority Claims. Schedule F does not include certain deferred charges, deferred liabilities or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date. The claims listed in Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. While reasonable efforts have been made, determination of each date upon which each claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule F.

Schedule F contains information regarding pending litigation involving the Debtors. In certain instances, the Debtor that is the subject of the litigation is unclear or undetermined. However, to the extent that litigation involving a particular Debtor has been identified, such information is contained in the Schedule for that Debtor.

Schedule G – Executory Contracts. The businesses of the Debtors are complex. While reasonable efforts were made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors, omissions or overinclusion may have occurred. The Debtors hereby reserve all of their rights to dispute the validity, status or enforceability of any contract or other agreement set forth in Schedule G that may have expired or may have been modified, amended, and supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments and agreements which may not be listed therein. The Debtors make no admission that every contract listed on Schedule G is an executory contract or unexpired lease.

In some cases, the same supplier or provider appears multiple times in Schedule G. This multiple listing is to reflect distinct agreements between the applicable Debtor and such supplier or provider.

Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, right of way, subordination, nondisturbance and attornment agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents are also not set forth in Schedule G.

In addition, certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The Debtors reserve all of their rights to dispute or challenge the characterization of the structure of any transaction, or any document or instrument (including, without limitation, any intercompany agreement) related to a creditor's claim. Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. Finally, certain of the executory agreements may not have been memorialized and could be subject to dispute.

Schedule H – Co-Debtors. In the ordinary course of their business, the Debtors are involved in pending or threatened litigation and claims arising out of the conduct of their business. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Because of the volume of such claims, because all are contingent, disputed or unliquidated, and because such claims are listed elsewhere in the Schedules and Statements, such claims have not been set forth individually on Schedule H.

Statements – Question 7 Gifts. While every reasonable effort was made to ensure that the gifts listed in response to Question 7 include all gifts made, given the magnitude of the Debtors' operations, certain gifts may have inadvertently been omitted from the Schedules and Statements. In addition certain gifts may have been given to employees to make contributions to certain charities.

Statements – Question 8 Losses. The losses listed exclude those incurred in the ordinary course of business where the amount is de minimis.

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Statements – Question 17 Environmental Information. The Debtors have operated in many locations. At some such locations, the Debtors no longer have any operations, and may no longer have relevant records or the records may no longer be complete or reasonably accessible and reviewable. Some individuals who once possessed responsive information are no longer employed by the Debtors. For all these reasons it may not be reasonably possible to identify and supply the requested information for every “site” and “proceeding” literally responsive to Question 17. Nonetheless, the Debtors have devoted substantial internal and external resources to identifying and providing the requested information for as many responsive sites and proceedings as reasonably possible. The Debtors placed first priority on identifying all active or open matters. The Debtors may supplement or amend this response in the future.

Due to the great number of potentially responsive matters, the practical burdens in compiling information on inactive matters, and the presumably lower relevance of information on inactive matters, the Debtors in general have attempted to compile information on inactive matters only for such matters initiated within the last few years.

Where some requested categories of information were not reasonably available for a listed “site” or “proceeding,” the Debtors’ response gives as much information as was available.

Where a site is the subject of a proceeding, settlement or order listed in the response to Question 17(c), the site and notices related to it are not also listed in the responses to Questions 17(a) or 17(b). Similarly, sites that are listed in the response to Question 17(a) (sites for which the Debtors have received notice from a governmental unit) are not repeated in the response to Question 17(b) (sites at which the Debtors have provided notice to a governmental unit).

Where a site identified in Tables 17(a) and/or 17(b) has received multiple notices, or notices that preceded and were related to proceedings listed in the response to Question 17(c), all such notices may not be listed.

This response does not include sites or proceedings related to nonenvironmental laws such as occupational safety and health laws, or transportation laws.

The response to Question 17(b) (concerning notices by the Debtors of releases) does not list routine reports and submissions concerning discharges resulting from normal operations where such reports and submissions were made in compliance with regulatory requirements, such as discharge monitoring reports, toxic release inventory submissions, and submissions concerning air emissions.

Totals. All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the tables.

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SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Check this box if debtor has no real property to report on this Schedule A.

LOCATION	NATURE OF DEBTOR'S INTEREST IN PROPERTY	LAND	BUILDING (NBV)	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM	NOTE

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SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		See Exhibit B-2 following Schedule B	\$7,992
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video, and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamps, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

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SCHEDULE B - PERSONAL PROPERTY

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Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Itemize.	X		
12. Stock and interests in incorporated and unincorporated businesses. Itemize.		See Exhibit B-12 following Schedule B	Undetermined
13. Interests in partnerships or joint ventures. Itemize.	X		
14. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
15. Accounts receivable.	X		
16. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
17. Other liquidated debts owing debtor including tax refunds. Give particulars.		See Exhibit B-17 following Schedule B	\$212,751
18. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X		
19. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		

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SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
20. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
21. Patents, copyrights, and other intellectual property. Give particulars.	X		
22. Licenses, franchises, and other general intangibles. Give particulars.	X		
23. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
24. Boats, motors, and accessories.	X		
25. Aircraft and accessories.	X		
26. Office equipment, furnishings, and supplies.	X		
27. Machinery, fixtures, equipments, and supplies used in business.	X		
28. Inventory	X		
29. Animals	X		
30. Crops - growing or harvested. Give particulars.	X		
31. Farming equipment and implements.	X		
32. Farm supplies, chemicals, and feed.	X		
33. Other personal property of any kind not already listed.	X		

Total Claim

\$220,743

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Exhibit B-2

Checking, savings, or other financial accounts, CDs, etc.

<u>Bank Name</u>	<u>Account Number</u>	<u>Address</u>	<u>City, State and Zip Code</u>	<u>Bank Balance</u>
Bank of America	3751569101	600 Peachtree Street, NE, 9th Floor	Atlanta, GA 30308-2214	\$7,992
				<hr/> \$7,992

Exhibit B-12

Mirant Corporation Owned Entities

<u>Order</u>	<u>Ch. 11</u>	<u>Entity</u>	<u>State</u>	<u>Ownership</u>
1	Yes	Mirant Corporation	Delaware	
2	Yes	Mirant Americas, Inc.	Delaware	100%
3	Yes	Mirant Americas Development, Inc.	Georgia	100%
4	Yes	Mirant Americas Development Capital, LLC	Delaware	100%
5		Mirant Americas Energy Capital, LP	Delaware	1%
6		Mirant Americas Energy Capital Assets, LLC	Delaware	100%
7	Yes	Mirant Americas Energy Marketing, LP	Delaware	1%
8		EnergyClear Corporation	Delaware	33%
9	Yes	Mirant Americas Retail Energy Marketing, LP	Delaware	99%
10		IntercontinentalExchange, Inc.	Delaware	9.74%
11	Yes	Mirant Americas Gas Marketing I, LLC	Delaware	100%
12	Yes	Mirant Americas Gas Marketing II, LLC	Delaware	100%
13	Yes	Mirant Americas Gas Marketing III, LLC	Delaware	100%
14	Yes	Mirant Americas Gas Marketing IV, LLC	Delaware	100%
15	Yes	Mirant Americas Gas Marketing IX, LLC	Delaware	100%
16	Yes	Mirant Americas Gas Marketing V, LLC	Delaware	100%
17	Yes	Mirant Americas Gas Marketing VI, LLC	Delaware	100%
18	Yes	Mirant Americas Gas Marketing VII, LLC	Delaware	100%
19	Yes	Mirant Americas Gas Marketing VIII, LLC	Delaware	100%
20	Yes	Mirant Americas Gas Marketing X, LLC	Delaware	100%
21	Yes	Mirant Americas Gas Marketing XI, LLC	Delaware	100%
22	Yes	Mirant Americas Gas Marketing XII, LLC	Delaware	100%
23	Yes	Mirant Americas Gas Marketing XIII, LLC	Delaware	100%
24	Yes	Mirant Americas Gas Marketing XIV, LLC	Delaware	100%
25	Yes	Mirant Americas Gas Marketing XV, LLC	Delaware	100%
26		Mirant Energy Trading, LLC	Delaware	100%
*	Yes	Mirant Americas Retail Energy Marketing, LP	Delaware	1%
27	Yes	Mirant Americas Energy Marketing Investments, Inc.	Georgia	100%
28	Yes	Mirant Americas Production Company	Delaware	100%
29		Mirant South Louisiana Production, LLC	Delaware	100%
30		Mirant South Louisiana Fee, LLC	Delaware	100%
31		Mirant Canada Energy Marketing Investments, Inc.	Canada	100%
32		Mirant Canada Energy Marketing, Ltd.	Canada	100%
33		Mirant Canada Energy Services, Ltd.	Canada	100%
34		Mirant Canada Energy Resources, Ltd.	Canada	100%
35		Mirant Canada Energy Trading Partnership	Canada	1%
36		Mirant Canada Gas Marketing, Ltd.	Canada	100%
37		Mirant Canada Energy Capital, Ltd.	Canada	100%
*		Mirant Canada Energy Trading Partnership	Canada	99%
*		Mirant Americas Energy Capital, LP	Delaware	99%
*		Mirant Americas Energy Capital Assets, LLC	Delaware	100%
*	Yes	Mirant Americas Energy Marketing, LP	Delaware	99%
*		EnergyClear Corporation	Delaware	33%
*	Yes	Mirant Americas Retail Energy Marketing, LP	Delaware	99%
*		IntercontinentalExchange, Inc.	Delaware	9.74%
*	Yes	Mirant Americas Gas Marketing I, LLC	Delaware	100%
*	Yes	Mirant Americas Gas Marketing II, LLC	Delaware	100%
*	Yes	Mirant Americas Gas Marketing III, LLC	Delaware	100%
*	Yes	Mirant Americas Gas Marketing IV, LLC	Delaware	100%
*	Yes	Mirant Americas Gas Marketing IX, LLC	Delaware	100%
*	Yes	Mirant Americas Gas Marketing V, LLC	Delaware	100%
*	Yes	Mirant Americas Gas Marketing VI, LLC	Delaware	100%
*	Yes	Mirant Americas Gas Marketing VII, LLC	Delaware	100%
*	Yes	Mirant Americas Gas Marketing VIII, LLC	Delaware	100%
*	Yes	Mirant Americas Gas Marketing X, LLC	Delaware	100%
*	Yes	Mirant Americas Gas Marketing XI, LLC	Delaware	100%
*	Yes	Mirant Americas Gas Marketing XII, LLC	Delaware	100%
*	Yes	Mirant Americas Gas Marketing XIII, LLC	Delaware	100%
*	Yes	Mirant Americas Gas Marketing XIV, LLC	Delaware	100%
*	Yes	Mirant Americas Gas Marketing XV, LLC	Delaware	100%
*		Mirant Energy Trading, LLC	Delaware	100%
38	Yes	Mirant Americas Generation, LLC	Delaware	100%
39	Yes	Mirant Texas Management, Inc.	Delaware	100%
40	Yes	Mirant Central Texas, LP	Delaware	1% GP
41	Yes	Mirant Parker, LLC	Delaware	1%
42	Yes	Mirant Texas, LP	Delaware	1% GP
43	Yes	MLW Development, LLC	Delaware	1%
44	Yes	Mirant New York, Inc.	Delaware	100%

Exhibit B-12

Mirant Corporation Owned Entities

<u>Order</u>	<u>Ch. 11</u>	<u>Entity</u>	<u>State</u>	<u>Ownership</u>
45	Yes	Hudson Valley Gas Corporation	New York	100%
46	Yes	Mirant Bowline, LLC	Delaware	100%
47	Yes	Mirant Lovett, LLC	Delaware	100%
48	Yes	Mirant NY-Gen, LLC	Delaware	100%
49	Yes	Mirant Special Procurement, Inc.	Delaware	100%
50	Yes	Mirant New England, Inc.	Delaware	100%
51	Yes	Mirant Canal, LLC	Delaware	100%
52	Yes	Mirant Kendall, LLC	Delaware	100%
53		Mirant Wisconsin Investments, Inc.	Delaware	100%
54	Yes	Mirant Texas Investments, Inc.	DIHC	100%
*	Yes	Mirant Central Texas, LP	Delaware	99%
*	Yes	Mirant Parker, LLC	Delaware	99%
*	Yes	Mirant Texas, LP	Delaware	99%
*	Yes	MLW Development, LLC	Delaware	99%
55	Yes	Mirant Mid-Atlantic, LLC	Delaware	100%
56	Yes	Mirant Chalk Point, LLC	Delaware	100%
57	Yes	Mirant D.C. O&M, LLC	Delaware	100%
58	Yes	Mirant MD Ash Management, LLC	Delaware	100%
59	Yes	Mirant Piney Point, LLC	Delaware	100%
60	Yes	Mirant California Investments, Inc.	Delaware	100%
61	Yes	Mirant California, LLC	Delaware	100%
62		Mirant Bay Area Procurement, LLC	Delaware	100%
63	Yes	Mirant Delta, LLC	Delaware	100%
64	Yes	Mirant Potrero, LLC	Delaware	100%
65	Yes	Mirant Americas Procurement, Inc.	Delaware	100%
66		Mirant Birchwood, Inc.	Delaware	100%
67		Birchwood Power Partners, L.P.	Delaware	50%
68		Greenhost, Inc.	Delaware	50%
69	Yes	Mirant Chalk Point Development, LLC	Delaware	100%
70	Yes	Mint Farm Generation, LLC	Delaware	100%
71	Yes	Mirant Sugar Creek Holdings, Inc.	Delaware	100%
72	Yes	Mirant Sugar Creek, LLC	Indiana	40%
73	Yes	Mirant Sugar Creek Ventures, Inc.	Delaware	100%
*	Yes	Mirant Sugar Creek, LLC	Indiana	60%
74	Yes	Mirant Danville, LLC	Delaware	100%
75	Yes	Mirant Dickerson Development, LLC	Delaware	100%
76	Yes	Mirant Gastonia, LLC	Delaware	100%
77	Yes	Mirant Intellectual Asset Management and Marketing, LLC	Delaware	100%
78	Yes	Mirant Las Vegas, LLC	Delaware	100%
79	Yes	Mirant Michigan Investments, Inc.	Delaware	100%
80	Yes	Mirant Wyandotte, LLC	Delaware	100%
81	Yes	Mirant Zeeland, LLC	Delaware	100%
82		Mirant Nevada Wellcom, LLC	Delaware	100%
83		Wellcom, LLC	Delaware	50%
84		Mirant Oregon, LLC	Delaware	100%
85		Coyote Springs 2, LLC	Delaware	50%
86		Mirant Perryville Investments, Inc.	Delaware	100%
87	Yes	Mirant Portage County, LLC	Delaware	100%
88	Yes	Mirant Wichita Falls Investments, Inc.	DIHC	100%
89	Yes	Mirant Wichita Falls, L.P.	Delaware	99%
90	Yes	Mirant Wichita Falls Management, Inc.	Delaware	100%
*	Yes	Mirant Wichita Falls, L.P.	Delaware	1%
91	Yes	Mirant Wrightsville Investments, Inc.	Delaware	100%
92	Yes	Wrightsville Development and Funding, LLC	Delaware	50%
93	Yes	Wrightsville Power Facility, LLC	Delaware	50%
94	Yes	Mirant Wrightsville Management, Inc.	Delaware	100%
*	Yes	Wrightsville Development and Funding, LLC	Delaware	1%
*	Yes	Wrightsville Power Facility, LLC	Delaware	1%
95		MMD ONE, Inc.	Delaware	100%
96		Mirant de Mexico, S. de R.L. de C.V.	Mexico	50%
97		Propiedades Punta Mexicana, S. de R.L. de C.V.	Mexico	50%
98		MMD TWO, Inc.	Delaware	100%
*		Mirant de Mexico, S. de R.L. de C.V.	Mexico	50%
*		Propiedades Punta Mexicana, S. de R.L. de C.V.	Mexico	50%
99	Yes	Shady Hills Power Company, LLC	Delaware	100%
100	Yes	West Georgia Generating Company, LLC	Delaware	100%
101	Yes	Mirant Capital Management, LLC	Delaware	100%
102	Yes	Mirant Capital, Inc.	DIHC	100%

Exhibit B-12

Mirant Corporation Owned Entities

<u>Order</u>	<u>Ch. 11</u>	<u>Entity</u>	<u>State</u>	<u>Ownership</u>
103	Yes	Mirant Fund 2001, LLC	Delaware	93.46%
104		Axonn, LLC	Louisiana	16%
105		Phonex Broadband Corporation		7.53%
106		Gunderboom, Inc.	Alaska	38%
107		Industrial Technology Ventures, LP	Georgia	4%
108		Cheng Power Systems, Inc.	California	6.4%
109		Mirant Corporation Michigan Political Action Committee, Inc.	Georgia	100%
110		Mirant Corporation Political Action Committee, Inc.	Georgia	100%
111		Mirant Corporation State Political Action Committee, Inc.	Georgia	100%
112		Mirant Europe	UK & Wales	0.004%
113		Mirant International Investments, Inc.	Delaware	100%
114		Mirant Asia-Pacific Investments B.V.	Netherlands	100%
115		CEMIG Investments, LLC	Delaware	51% voting
116		Cayman Energy Traders	Cayman Islands	78.59%
117		Southern Electric do Brasil Participacoes, Ltda.	Brazil	90.6%
118		Companhia Energetica de Minas Gerais	Brazil	47.37%
119		Mirant Holdings Netherlands, Inc.	DIHC	100%
120		Mirant Asset Development and Procurement B.V.	Netherlands	100%
121		Mirant Investments Europe B.V.	Netherlands	50%
122		Mirant Europe B.V.	Netherlands	45%
123		Mirant Deutschland GmbH	Germany	100%
124		Mirant Energy Marketing Nordic AB	Sweden	100%
125		Mirant Energy Marketing Switzerland GmbH	Switzerland	95%
126		Mirant Generation Italia S.r.l.	Italy	90%
*		Mirant Energy Marketing Switzerland GmbH	Switzerland	5%
*		Mirant Generation Italia S.r.l.	Italy	10%
127		Mirant Generation Europe B.V.	Netherlands	100%
128		Mirant Italia S.r.l.	Italy	5%
129		Mirant Generation Portogruaro S.r.l.	Italy	90%
130		Aelous Energia S.r.l.	Italy	90%
131		Mirant Generation San Severo S.r.l.	Italy	90%
*		Mirant Europe B.V.	Netherlands	55%
*		Mirant Deutschland GmbH	Germany	100%
*		Mirant Energy Marketing Nordic AB	Sweden	100%
*		Mirant Energy Marketing Switzerland GmbH	Switzerland	95%
*		Mirant Generation Italia S.r.l.	Italy	90%
132		Mirant Asia-Pacific Ventures, Inc.	Delaware	100%
133		Mirant Asia-Pacific (Guam) Investments, Inc.	DIHC	100%
134		Mirant Guam (Tanguisson) Corp.	Hawaii	100%
135		Mirant Asia-Pacific Holdings, Inc.	Delaware	10%
136		Mirant Asia-Pacific Limited	Bermuda	10%
*		Mirant Asia-Pacific Limited	Bermuda	90%
137		MAP Navotas I Limited	HK	100%
138		Mirant (Philippines) Project Holdings Corporation	PHI	100%
139		Mirant Ilijan Investments Ltd. Partnership	PHI	50%
140		Mirant Diamond Holding Corporation	PHI	48.79%
141		KEPCO Ilijan Corporation	PHI	41%
142		Mirant (Philippines) Corporation	PHI	2.55%
*		Mirant Ilijan Investments Ltd. Partnership	PHI	50%
*		Mirant Diamond Holding Corporation	PHI	48.79%
*		KEPCO Ilijan Corporation	PHI	41%
143		Mirant Navotas Corporation	PHI	100%
144		Mirant (Navotas II) Corporation	PHI	100%
145		Mirant Pagbilao Corporation	PHI	91.48%
146		Pebble Capital Investment B.V.	Dutch	100%
147		Mirant (Philippines) Energy Corporation	PHI	100%
148		LISP III Power Corporation	PHI	40%
149		Mirant (Philippines) Services Corporation	PHI	100%
150		Mirant (Philippines) Island Generation Corporation	PHI	100%
151		Mirant (Philippines) Rural Power Corporation	PHI	100%
152		Mirant Philippines Industrial Power Corporation	PHI	40%
153		Mirant Philippines Industrial Power II Corporation	PHI	40%
154		Mirant Toledo Holdings Corporation	PHI	100%
155		ARB Power Ventures, Inc.	PHI	100%
156		Toledo Power Co.	PHI	52.5%
157		Mirant Generation Cebu Limited Duration Company	Cayman Islands	100%
*		Toledo Power Co.	PHI	47.5%
158		Toledo Holdings Corporation	PHI	40%

Exhibit B-12

Mirant Corporation Owned Entities

<u>Order</u>	<u>Ch. 11</u>	<u>Entity</u>	<u>State</u>	<u>Ownership</u>
159		JEG Development Corporation	PHI	40%
160		Visayan Electric Company, Inc.	PHI	0.055%
161		Hijos de F. Escano, Inc.	PHI	21.57%
*		Visayan Electric Company, Inc.	PHI	51.24%
162		Philstar.com, Inc.	PHI	42%
163		MAI-I Resources Corporation	PHI	22.74%
*		Philstar.com, Inc.	PHI	55%
*		Hijos de F. Escano, Inc.	PHI	28.67%
*		Visayan Electric Company, Inc.	PHI	5.21%
164		Mirant Sual Corporation	PHI	66.4%
165		Navotas II Holdings Corp.	BVI	100%
*		Mirant (Philippines) Corporation	PHI	4.10%
*		Mirant Ilijan Investments Ltd. Partnership	PHI	50%
*		Mirant Diamond Holding Corporation	PHI	48.79%
*		KEPCO Ilijan Corporation	PHI	41%
*		Mirant Navotas Corporation	PHI	100%
*		Mirant (Navotas II) Corporation	PHI	100%
*		Mirant Pagbilao Corporation	PHI	91.48%
*		Pebble Capital Investment B.V.	Dutch	100%
*		Mirant (Philippines) Energy Corporation	PHI	100%
*		LISP III Power Corporation	PHI	40%
*		Mirant (Philippines) Services Corporation	PHI	100%
*		Mirant (Philippines) Island Generation Corporation	PHI	100%
*		Mirant (Philippines) Rural Power Corporation	PHI	100%
*		Mirant Philippines Industrial Power Corporation	PHI	40%
*		Mirant Philippines Industrial Power II Corporation	PHI	40%
*		Mirant Toledo Holdings Corporation	PHI	100%
*		ARB Power Ventures, Inc.	PHI	100%
*		Toledo Power Co.	PHI	52.5%
*		Mirant Generation Cebu Limited Duration Company	Cayman Islands	100%
*		Toledo Power Co.	PHI	47.5%
*		Toledo Holdings Corporation	PHI	40%
*		JEG Development Corporation	PHI	40%
*		Visayan Electric Company, Inc.	PHI	0.055%
*		Hijos de F. Escano, Inc.	PHI	21.57%
*		Visayan Electric Company, Inc.	PHI	51.24%
*		Philstar.com, Inc.	PHI	42%
*		MAI-I Resources Corporation	PHI	22.74%
*		Philstar.com, Inc.	PHI	55%
*		Hijos de F. Escano, Inc.	PHI	28.67%
*		Visayan Electric Company, Inc.	PHI	5.21%
*		Mirant Sual Corporation	PHI	66.4%
166		MAP Mobile Power Systems Corporation	BVI	100%
*		Mirant (Philippines) Corporation	PHI	4.33%
*		Mirant Ilijan Investments Ltd. Partnership	PHI	50%
*		Mirant Diamond Holding Corporation	PHI	48.79%
*		KEPCO Ilijan Corporation	PHI	41%
*		Mirant Navotas Corporation	PHI	100%
*		Mirant (Navotas II) Corporation	PHI	100%
*		Mirant Pagbilao Corporation	PHI	91.48%
*		Pebble Capital Investment B.V.	Dutch	100%
*		Mirant (Philippines) Energy Corporation	PHI	100%
*		LISP III Power Corporation	PHI	40%
*		Mirant (Philippines) Services Corporation	PHI	100%
*		Mirant (Philippines) Island Generation Corporation	PHI	100%
*		Mirant (Philippines) Rural Power Corporation	PHI	100%
*		Mirant Philippines Industrial Power Corporation	PHI	40%
*		Mirant Philippines Industrial Power II Corporation	PHI	40%
*		Mirant Toledo Holdings Corporation	PHI	100%
*		ARB Power Ventures, Inc.	PHI	100%
*		Toledo Power Co.	PHI	52.5%
*		Mirant Generation Cebu Limited Duration Company	Cayman Islands	100%
*		Toledo Power Co.	PHI	47.5%
*		Toledo Holdings Corporation	PHI	40%
*		JEG Development Corporation	PHI	40%
*		Visayan Electric Company, Inc.	PHI	0.055%
*		Hijos de F. Escano, Inc.	PHI	21.57%
*		Visayan Electric Company, Inc.	PHI	51.24%

Exhibit B-12

Mirant Corporation Owned Entities

<u>Order</u>	<u>Ch. 11</u>	<u>Entity</u>	<u>State</u>	<u>Ownership</u>
*		Philstar.com, Inc.	PHI	42%
*		MAI-I Resources Corporation	PHI	22.74%
*		Philstar.com, Inc.	PHI	55%
*		Hijos de F. Escano, Inc.	PHI	28.67%
*		Visayan Electric Company, Inc.	PHI	5.21%
*		Mirant Sual Corporation	PHI	66.4%
167		MAP Pagbilao Limited	HK	100%
*		Mirant (Philippines) Corporation	PHI	40.27%
*		Mirant Ilijan Investments Ltd. Partnership	PHI	50%
*		Mirant Diamond Holding Corporation	PHI	48.79%
*		KEPCO Ilijan Corporation	PHI	41%
*		Mirant Navotas Corporation	PHI	100%
*		Mirant (Navotas II) Corporation	PHI	100%
*		Mirant Pagbilao Corporation	PHI	91.48%
*		Pebble Capital Investment B.V.	Dutch	100%
*		Mirant (Philippines) Energy Corporation	PHI	100%
*		LISP III Power Corporation	PHI	40%
*		Mirant (Philippines) Services Corporation	PHI	100%
*		Mirant (Philippines) Island Generation Corporation	PHI	100%
*		Mirant (Philippines) Rural Power Corporation	PHI	100%
*		Mirant Philippines Industrial Power Corporation	PHI	40%
*		Mirant Philippines Industrial Power II Corporation	PHI	40%
*		Mirant Toledo Holdings Corporation	PHI	100%
*		ARB Power Ventures, Inc.	PHI	100%
*		Toledo Power Co.	PHI	52.5%
*		Mirant Generation Cebu Limited Duration Company	Cayman Islands	100%
*		Toledo Power Co.	PHI	47.5%
*		Toledo Holdings Corporation	PHI	40%
*		JEG Development Corporation	PHI	40%
*		Visayan Electric Company, Inc.	PHI	0.055%
*		Hijos de F. Escano, Inc.	PHI	21.57%
*		Visayan Electric Company, Inc.	PHI	51.24%
*		Philstar.com, Inc.	PHI	42%
*		MAI-I Resources Corporation	PHI	22.74%
*		Philstar.com, Inc.	PHI	55%
*		Hijos de F. Escano, Inc.	PHI	28.67%
*		Visayan Electric Company, Inc.	PHI	5.21%
*		Mirant Sual Corporation	PHI	66.4%
168		MAP Pangasinan Limited	BVI	100%
*		Mirant (Philippines) Corporation	PHI	48.75%
*		Mirant Ilijan Investments Ltd. Partnership	PHI	50%
*		Mirant Diamond Holding Corporation	PHI	48.79%
*		KEPCO Ilijan Corporation	PHI	41%
*		Mirant Navotas Corporation	PHI	100%
*		Mirant (Navotas II) Corporation	PHI	100%
*		Mirant Pagbilao Corporation	PHI	91.48%
*		Pebble Capital Investment B.V.	Dutch	100%
*		Mirant (Philippines) Energy Corporation	PHI	100%
*		LISP III Power Corporation	PHI	40%
*		Mirant (Philippines) Services Corporation	PHI	100%
*		Mirant (Philippines) Island Generation Corporation	PHI	100%
*		Mirant (Philippines) Rural Power Corporation	PHI	100%
*		Mirant Philippines Industrial Power Corporation	PHI	40%
*		Mirant Philippines Industrial Power II Corporation	PHI	40%
*		Mirant Toledo Holdings Corporation	PHI	100%
*		ARB Power Ventures, Inc.	PHI	100%
*		Toledo Power Co.	PHI	52.5%
*		Mirant Generation Cebu Limited Duration Company	Cayman Islands	100%
*		Toledo Power Co.	PHI	47.5%
*		Toledo Holdings Corporation	PHI	40%
*		JEG Development Corporation	PHI	40%
*		Visayan Electric Company, Inc.	PHI	0.055%
*		Hijos de F. Escano, Inc.	PHI	21.57%
*		Visayan Electric Company, Inc.	PHI	51.24%
*		Philstar.com, Inc.	PHI	42%
*		MAI-I Resources Corporation	PHI	22.74%
*		Philstar.com, Inc.	PHI	55%
*		Hijos de F. Escano, Inc.	PHI	28.67%

Exhibit B-12

Mirant Corporation Owned Entities

Order	Ch. 11	Entity	State	Ownership
*		Visayan Electric Company, Inc.	PHI	5.21%
*		Mirant Sual Corporation	PHI	66.4%
169		Mirant Sual Investments Corporation	PHI	100%
*		Mirant Sual Corporation	PHI	25.51%
170		Mirant Asia-Pacific Construction (Hong Kong) Limited	HK	100%
		Mirant (Philippines) Resources and Development Corporation	PHI	40%
*		Toledo Holdings Corporation	PHI	60%
*		Mirant Philippines Industrial Power II Corporation	PHI	60%
*		Mirant Philippines Industrial Power Corporation	PHI	60%
171		Sual Construction Corporation	PHI	100%
172		Mirant Asia-Pacific Operations (Hong Kong) Limited	HK	100%
173		Mirant (Philippines) Operations Corporation	PHI	100%
174		MAP Investments (BVI) Limited	BVI	100%
175		Tranquil Star Corporation	BVI	100%
176		BVR Holding Company Limited	Thai	28.18%
177		Bayview Beach Resort Co., Ltd.	Thai	51%
*		Bayview Beach Resort Co., Ltd.	Thai	12.13%
178		MAP Thailand (BVI) Limited	BVI	100%
179		MAP Hirma (BVI) Limited	BVI	100%
180		Mirant Hirma Investments Limited	Mauritius	100%
181		MAP Balagarh (BVI) Limited	BVI	100%
182		Mirant Balagarh Investments Limited	Mauritius	100%
183		Balagarh Power Company Limited	India	26.32%
184		Balagarh Operating Company Private Limited	India	49%
185		MAP India (BVI) Limited	BVI	100%
186		MAP International Finance Corporation	BVI	100%
187		MAP Financial Services Limited	BVI	100%
188		MAP Guangdong (BVI) Limited	BVI	100%
189		Mirant Guangdong (Shajiao C) Limited	BVI	100%
190		Stenus Limited	Jersey	100%
191		Laito Company Limited	HK	100%
192		Mirant Asia-Pacific (Korea) Development Limited	BVI	100%
193		MAP Nominee Services Limited	BVI	100%
194		Mirant Asia-Pacific Singapore Pte Limited	Singapore	100%
195		China Johnston Southern, Limited	Mauritius	100%
196		CEPA Energy Investment (Mauritius) Limited	Mauritius	100%
197		CEPA Development (Mauritius) Company Limited	Mauritius	100%
198		MAP Project Management and Engineering (BVI) Limited	BVI	100%
199		Mirant Holdings Germany, Inc.	DIHC	100%
200		SEI Brazil Holdings, Inc.	Delaware	100%
201		Southern Energy Brazil Holdings, Inc.	Cayman Islands	50%
202		T&S Participacoes Ltda.	Brazil	99%
203		Mirant Caribe, Inc.	DIHC	100%
204		Mirant JPSCO Development Services, LLC	Delaware	100%
205		Mirant Caribbean, Ltd	BVI	100%
206		Mirant Virgin Islands, LLC	US Virgin Islands	100%
207		Mirant Caribbean Services, LLC	Delaware	100%
208		Mirant EcoElectrica Investments V, Ltd.	BVI	99%
209		Mirant EcoElectrica Investments IV, Ltd.	BVI	99%
210		Mirant EcoElectrica Investments III, Ltd.	BVI	100%
211		Mirant EcoElectrica Investments II, Ltd.	BVI	100%
212	Yes	Mirant EcoElectrica Investments I, Ltd.	BVI	100%
213		Mirant EcoElectrica O&M, Ltd.	BVI	100%
214		Mirant EcoElectrica Services, Ltd.	BVI	100%
215		Mirant EcoElectrica LNG Investments, Ltd.	BVI	100%
216		Mirant EcoElectrica LNG Marketing, Ltd.	BVI	100%
217		Mirant EcoElectrica LNG Finance, Ltd.	BVI	100%
218		LNG Power, Ltd.	BVI	100%
219		Mirant South America and Caribbean Finance, Ltd.	BVI	1%
220	Yes	Puerto Rico Power Investments, Ltd.	BVI	99%
221		Mirant (British Virgin Islands) III Investments, Ltd.	BVI	90%
222		Mirant West Indies Investments, Ltd.	BVI	100%
223		Mirant (British Virgin Islands) II Investments, Ltd.	BVI	100%
224		Mirant JPSCO II Investments, Limited	Jamaica	100%
225		Mirant JPSCO I Investments, Limited	Jamaica	100%
226		Mirant (British Virgin Islands) I Investments, Ltd.	BVI	100%
227		Mirant JPSCO (Barbados) SRL	Barbados	100%
228		Jamaica Public Service Company Limited	Jamaica	100%

Exhibit B-12

Mirant Corporation Owned Entities

Order	Ch. 11	Entity	State	Ownership
229		Mirant Curacao Investments II, Ltd.	BVI	100%
230		Mirant Curacao Investments, Ltd.	BVI	100%
231		Integrated Utility Holdings Company, N.V.	Netherlands Antilles	33% Pref. Eq.
232		Kompania di Distribushon di Awa i Elekrisidat di Korsou N.V.	Netherlands Antilles	100%
233		Kompania di Produkshon di Awa i Elekrisidat di Korsou N.V.	Netherlands Antilles	100%
234		Curacao Utilities Operating Company N.V.	Netherlands Antilles	100%
235		Curacao Energy Company, Ltd.	Cayman Islands	50%
236		CUC Holdings, N.V.	Netherlands Antilles	51%
237		Curacao Utilities Company N.V.	Netherlands Antilles	100%
*	Yes	Puerto Rico Power Investments, Ltd.	BVI	1%
238		Mirant Trinidad Investments, Inc.	Delaware	100%
239		Power Generation Company, Trinidad and Tobago Limited	Trinidad & Tobago	39%
240		Mirant Caribbean, Inc.	Delaware	100%
*		Mirant EcoElectrica Investments V, Ltd.	BVI	1%
*		Mirant EcoElectrica Investments IV, Ltd.	BVI	99%
*		Mirant EcoElectrica Investments III, Ltd.	BVI	100%
*		Mirant EcoElectrica Investments II, Ltd.	BVI	100%
*	Yes	Mirant EcoElectrica Investments I, Ltd.	BVI	100%
*		Mirant EcoElectrica O&M, Ltd.	BVI	100%
*		Mirant EcoElectrica Services, Ltd.	BVI	100%
*		Mirant EcoElectrica LNG Investments, Ltd.	BVI	100%
*		Mirant EcoElectrica LNG Marketing, Ltd.	BVI	100%
*		Mirant EcoElectrica LNG Finance, Ltd.	BVI	100%
*		LNG Power, Ltd.	BVI	100%
*		Mirant EcoElectrica Investments IV, Ltd.	BVI	1%
*		Mirant EcoElectrica Investments III, Ltd.	BVI	100%
*		Mirant EcoElectrica Investments II, Ltd.	BVI	100%
*	Yes	Mirant EcoElectrica Investments I, Ltd.	BVI	100%
*		Mirant EcoElectrica O&M, Ltd.	BVI	100%
*		Mirant EcoElectrica Services, Ltd.	BVI	100%
*		Mirant EcoElectrica LNG Investments, Ltd.	BVI	100%
*		Mirant EcoElectrica LNG Marketing, Ltd.	BVI	100%
*		Mirant EcoElectrica LNG Finance, Ltd.	BVI	100%
*		LNG Power, Ltd.	BVI	100%
241		Mirant Bahamas Investments Limited	Bahamas	100%
242		Mirant Grand Bahama Limited	Bahamas	100%
243		ICD Utilities Limited	Bahamas	10.776%
244		Grand Bahama Power Company Limited	Bahamas	50%
*		Grand Bahama Power Company Limited	Bahamas	50%
*	Yes	Mirant South America and Caribbean Finance, Ltd.	BVI	99%
*		Puerto Rico Power Investments, Ltd.	BVI	99%
*		Mirant (British Virgin Islands) III Investments, Ltd.	BVI	10%
*		Mirant West Indies Investments, Ltd.	BVI	100%
*		Mirant (British Virgin Islands) II Investments, Ltd.	BVI	100%
*		Mirant JPSCO II Investments, Limited	Jamaica	100%
*		Mirant JPSCO I Investments, Limited	Jamaica	100%
*		Mirant (British Virgin Islands) I Investments, Ltd.	BVI	100%
*		Mirant JPSCO (Barbados) SRL	Barbados	100%
*		Jamaica Public Service Company Limited	Jamaica	100%
*		Mirant Curacao Investments II, Ltd.	BVI	100%
*		Mirant Curacao Investments, Ltd.	BVI	100%
*		Integrated Utility Holdings Company, N.V.	Netherlands Antilles	33% Pref. Eq.
*		Kompania di Distribushon di Awa i Elekrisidat di Korsou N.V.	Netherlands Antilles	100%
*		Kompania di Produkshon di Awa i Elekrisidat di Korsou N.V.	Netherlands Antilles	100%
*		Curacao Utilities Operating Company N.V.	Netherlands Antilles	100%
*		Curacao Energy Company, Ltd.	Cayman Islands	50%
*		CUC Holdings, N.V.	Netherlands Antilles	51%
*		Curacao Utilities Company N.V.	Netherlands Antilles	100%
245		SEI South America, Inc.	Delaware	100%
*		Southern Energy Brazil Holdings, Inc.	Cayman Islands	50%
*		T&S Participacoes Ltda.	Brazil	99%
246		Southern Energy Newco Limited	Mauritius	100%
247		Mirant Development UK Limited	UK & Wales	100%
248		Mirant Investments Europe UK, Inc.	DIHC	100%
249		Mirant Investments UK Limited	UK & Wales	50%
250		Mirant Beteiligungs GmbH	Germany	100%
251		P.T. Tarahan Power Company	Indonesia	55%
252		Southern Electric International - Netherlands B.V.	Netherlands	100%

Exhibit B-12

Mirant Corporation Owned Entities

<u>Order</u>	<u>Ch. 11</u>	<u>Entity</u>	<u>State</u>	<u>Ownership</u>
253		Mirant Holdings Europe UK, Inc.	DIHC	100%
*		Mirant Investments UK Limited	UK & Wales	50%
*		Mirant Investments Europe B.V.	Netherlands	50%
*		Mirant Generation Europe B.V.	Netherlands	100%
*		Mirant Italia S.r.l.	Italy	5%
*		Mirant Generation Portogruaro S.r.l.	Italy	90%
*		Aelous Energia S.r.l.	Italy	90%
*		Mirant Generation San Severo S.r.l.	Italy	90%
*		Mirant Europe B.V.	Netherlands	45%
*		Mirant Deutschland GmbH	Germany	100%
*		Mirant Energy Marketing Nordic AB	Sweden	100%
*		Mirant Energy Marketing Switzerland GmbH	Switzerland	95%
*		Mirant Generation Italia S.r.l.	Italy	90%
*		Mirant Energy Marketing Switzerland GmbH	Switzerland	5%
*		Mirant Generation Italia S.r.l.	Italy	10%
254		SEMAR Ltd	Mauritius	100%
255		SET Associados S.A.	Brazil	99.9%
256		Mirant International Ventures II, Inc.	Delaware	100%
257		Mirant Global Finance Investments Limited	BVI	50%
258		Mirant Global Finance Holdings	Ireland	100%
259		Mirant Investments Germany, Inc.	DIHC	100%
260		Mirant International Ventures I, Inc.	Delaware	100%
*		Mirant Global Finance Investments Limited	BVI	50%
*		Mirant Global Finance Holdings	Ireland	100%
261		Southern Energy Mauritius Ltd.	Mauritius	100%
*		Mirant Europe	UK & Wales	99.996%
262		Mirant do Brasil Ltda.	Brazil	99.99%
263	Yes	Mirant Peaker, LLC	Delaware	100%
264	Yes	Mirant Potomac River, LLC	Delaware	100%
265	Yes	Mirant Services, LLC	Delaware	100%
266		Mirant Hong Kong Membership, Inc.	Delaware	100%
267	Yes	Mirant Mid-Atlantic Services, LLC	Delaware	100%
268		Mirant (Bermuda) Ltd.	Bermuda	100%
269		Mirant Energy Marketing Austria GmbH	Austria	100%
*		Mirant do Brasil Ltda.	Brazil	0.01%
270		Mirant Trust I	Delaware	100% CS

**UNITED STATES BANKRUPTCY COURT
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Mirant Wrightsville Investments, Inc.

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Exhibit B-17

Other liquidated debts owing debtor including tax refunds

Description

Intercompany receivable from Wrightsville Power Facility, LLC

Intercompany receivable from Kinder Morgan Power Company

Net Book Value

\$26,369

\$186,382

\$212,751

UNITED STATES BANKRUPTCY COURT

Northern District of Texas

Mirant Wrightsville Investments, Inc.

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SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding claims secured by property of the debtor as of the date of filing of the petition. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust and other security interests. List creditors in alphabetical order to the extent practicable. If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.) Report the total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C U D			AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		

Total **\$0** **\$0**

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Northern District of Texas

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SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, or wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. Section 507(a)(2).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$4,650* per person earned within 90 days immediately preceding the filing of the original petition, or the cessation of business, which ever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(3).

Contribution to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(4).

Certain farmers and fisherman

Claims of certain farmers and fisherman, up to \$4,650* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. Section 507(a)(5).

Deposits by individuals

Claims of individuals up to \$1,950* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. Section 507(a)(6).

Alimony, Maintenance, or Support

Claims of a spouse, former spouse, or child of the debtor for alimony, maintenance, or support, to the extent provided in 11 U.S.C. Section 507(a)(7).

Taxes and Certain Other Debts Owed to Government Units

Taxes, customs duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. Section 507(a)(8).

Commitments to Maintain the capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. Section 507(a)(9).

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SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	DISPUTED		TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
				UNLIQUIDATED	DATED		
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C U D			AMOUNT OF CLAIM
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
See Exhibit F-1 immediately following Schedule F		Intercompany Liabilities	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,148,586
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

Total \$3,148,586

UNITED STATES BANKRUPTCY COURT
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Exhibit F-1

Intercompany Liabilities

Entity Name	C	U	D	<u>Claim</u>
WRIGHTSVILLE POWER FACILITY, LLC	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$3,148,586
				<hr/> \$3,148,586 <hr/>

**UNITED STATES BANKRUPTCY COURT
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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.d., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all parties to each lease or contract described.

NOTE: A party listed on this schedule will not receive notice of the filing of this case unless the party is also scheduled in the appropriate schedule of creditors.

Check this box if debtor has no executory contracts and/or unexpired leases to report on this Schedule G.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR	DESCRIPTION OF CONTRACT OR LEASE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT
Consulting & Service Agreements	See Exhibit G-1 immediately following Schedule G
Other Agreements	See Exhibit G-2 immediately following Schedule G-1

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Mirant Wrightsville Investments, Inc.
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Exhibit G-1
Consulting & Service Agreements

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
MIRANT SERVICES, LLC	1155 PERIMETER CENTER WEST	ATLANTA, GA 30338	Administrative services agreement

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Mirant Wrightsville Investments, Inc.

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Exhibit G-2

Other Agreements

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
KINDER MORGAN POWER COMPANY	PO BOX 281304	LAKEWOOD, CO 80228	Indemnification Agreement re: adverse income tax consequences
KINDER MORGAN POWER COMPANY	ONE ALLEN CENTER, SUITE 1000, 500 DALLAS ST.	HOUSTON, TX 77002	Limited Liability Company Agreement - Wrightsville Development Funding, LLC
KINDER MORGAN POWER COMPANY	ONE ALLEN CENTER, SUITE 1000, 500 DALLAS ST.	HOUSTON, TX 77002	Limited Liability Company Agreement - Wrightsville Power Facility, LLC

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SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. In community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case.

Check this box if debtor has no codebtor

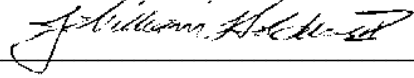
NAME AND ADDRESS OF CODEBTOR

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Senior Vice President & Treasurer of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, and that it is true and correct to the best of my knowledge, information and belief.

Date: November 25, 2003

Signature: 

J. William Holden III, Senior Vice President & Treasurer

Name and Title

Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.