

Thomas E Lauria
State Bar No. 11998025
WHITE & CASE LLP
Wachovia Financial Center
200 South Biscayne Blvd., Suite 4900
Miami, FL 33131
Telephone: 305-371-2700
Facsimile: 305-358-5744

Robin Phelan
State Bar No. 15903000
Judith Elkin
State Bar No. 06522200
HAYNES AND BOONE, LLP
901 Main Street
Suite 3100
Dallas, TX 75202
Telephone: 214-651-5000
Facsimile: 214-651-5940

ATTORNEYS FOR THE DEBTORS AND DEBTORS-IN-POSSESSION
IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION

_____)	
In re)	Chapter 11 Case
)	
MIRANT CORPORATION, <u>et al.</u> ,)	Case No. 03-46590 (DML)
)	Jointly Administered
Debtors.)	
_____)	Hearing Date and Time: To Be Set

APPLICATION FOR ENTRY OF AN ORDER PURSUANT TO
SECTION 327(e) OF THE BANKRUPTCY CODE AUTHORIZING
THE EMPLOYMENT AND RETENTION OF HISCOCK & BARCLAY, LLP
AS SPECIAL COUNSEL TO THE DEBTORS AS OF MARCH 3, 2004

TO THE HONORABLE D. MICHAEL LYNN, UNITED STATES BANKRUPTCY JUDGE:

Mirant Corporation (“Mirant”) and its affiliated debtors (collectively, the “Debtors”), as debtors in possession, file this application for entry of an order authorizing the retention of Hiscock & Barclay, LLP (“H&B”) as special counsel to the Debtors as of March 3, 2004¹ (the “Application”), and respectfully represent as follows:

¹ The Debtors notified Chambers on March 3, 2004 that they would be filing this Application and hereby seek approval of this Application retroactive to that date.

PROCEDURAL BACKGROUND

1. The Cases. Mirant Corporation and 82 of its direct and indirect subsidiaries (the “Debtors”) filed voluntary chapter 11 petitions and manage and operate their businesses as debtors-in-possession pursuant to sections 1107 and 1108 of the Bankruptcy Code.
2. The Cases are Jointly Administered. This Court has entered orders approving the joint administration of the Debtors’ chapter 11 cases.
3. The Committees. Three official committees (collectively, the “Committees”) have been appointed by the Office of the United States Trustee for the Northern District of Texas in these administratively consolidated cases.

RETENTION OF HISCOCK & BARCLAY, LLP

4. H&B is currently one of the Debtors’ ordinary course professionals. Based on H&B’s increased involvement in certain of the Debtors’ tax matters, H&B’s monthly billing may exceed the monthly cap applicable to ordinary course professionals. Accordingly, by this Application, the Debtors seek to employ and retain H&B as their special counsel pursuant to section 327(e) of the Bankruptcy Code. Upon the Court’s entry of an order approving this Application, H&B will be subject to the fee procedures approved in these cases, i.e., the requirement that the Debtors can pay 80% of the fees and 100% of the expenses of the estate professional.
5. Since June 2003, H&B has advised the Debtors with respect to real property tax issues involving certain of the Debtors’ electric generating plants. Postpetition, H&B is providing tax litigation services regarding certain of the Debtors’ generating plants.
6. The Debtors believe it is crucial that H&B be employed in their chapter 11 cases to ensure that they can draw upon H&B’s vast knowledge regarding the matters described

above. The Debtors will require H&B to play a role in the chapter 11 cases to ensure that the debtors are receiving as much value as possible that none of the professionals are “reinventing the wheel.” If the Court did not authorize the Debtors’ employment of H&B, the Debtors, their estates and all parties in interest could be unduly prejudiced by the time and related expense for other counsel to familiarize themselves with the matters described above.

7. H&B will not render any services typically performed by a debtor’s bankruptcy counsel. Among other things, H&B will not ordinarily be involved in the interfacing with this Court nor will H&B render services in connection with the administration of the Debtors’ chapter 11 cases. As noted above, to the extent any issues in the bankruptcy case require H&B’s knowledge of the matters described above, the Debtors reserve the right to request H&B’s involvement.

CONFLICTS

8. To the best of the Debtors’ knowledge, the members, counsel and associates of H&B do not have any connection with or any interest adverse to the Debtors, their creditors, or any other party in interest, or their respective attorneys and accountants on the matters for which the Debtors seek to retain H&B, except as set forth herein and in the Affidavit of Lawrence A. Zimmerman, a Partner of H&B (the “Zimmerman Affidavit”), a true and correct copy of which is attached hereto as Exhibit A.

9. In connection with its contemplated representation of the Debtors, the Debtors provided to H&B a list of all of the Debtors and their non-debtor affiliates, the Debtors’ known lenders, bondholders and indenture trustees, the Debtors’ 50 largest unsecured creditors (on a consolidated basis), the Debtors’ professionals, principals, officers, directors, major stockholders as well as other parties in interest with respect to these Chapter 11 cases, all as more fully set forth in the Zimmerman Affidavit.

10. Based on the names provided to H&B, H&B advised the Debtors as

follows:

- (a) Officers or Directors. H&B has not represented any of the Debtors' officers or directors.
- (b) Professionals Representing the Debtors and Other Parties in Interest. As a routine part of its practice, H&B appears in cases, proceedings, and transactions involving many different attorneys, accountants, financial consultants, real estate consultants and investment bankers, including other known professionals representing the Debtors and other parties in interests. In certain instances, such professionals may be direct clients of H&B. H&B has not represented and will not represent any of the aforementioned parties or any of their respective affiliates or subsidiaries in connection with these chapter 11 cases. The professions with which H&B may have relationships may include, but are not necessarily limited to, Latham Watkins, KPMG, LLP, PriceWaterhouseCoopers, LLP
- (c) Debtors' Lenders. H&B does not represent and has not represented any of the Debtors' Lenders in connection with these chapter 11 cases. However, each of the entities listed in this paragraph and/or their affiliates may be considered to be (1) a former client of H&B in matters unrelated to these chapter 11 cases, (2) a current client of H&B in matters unrelated to these chapter 11 cases, (3) a separate affiliate of clients who are or were represented by H&B in matters unrelated to these chapter 11 cases, (4) a member of committees or groups in which H&B has represented the committee or group as a whole, or in part. Moreover, H&B may currently represent and in the past may have represented clients adverse to the parties listed below and/or their affiliates. The lenders with which H&B may have relationships may include, but are not necessarily limited to, ABN-AMRO, Bank of America, Citibank, Citigroup Financial Products, Inc. and Fleet.
- (d) Bondholders. H&B does not represent and has not represented any of the Debtors' bondholders or in the indenture trustees with respect to the Debtors' outstanding bonds in connection with these chapter 11 cases. However, each of the parties listed in this paragraph and/or their affiliates may be considered to be (1) a former client of H&B in matters unrelated to these chapter 11 cases, (2) a current client of H&B in matters unrelated to these cases, (3) a separate affiliate of clients who are or were represented by H&B in matters unrelated to these cases, or (4) a member of committees or groups in which H&B has represented the committee or group as a whole, or in part. Moreover, H&B may currently represent and in the past may have represented clients adverse to the parties listed below and/or their affiliates. The bondholders with which H&B may have relationships may include, but are not necessarily limited to, ABN-

AMRO, Bear Stearns, Citibank, Citigroup, Fleet Securities, Inc. and Neuberger Berman.

- (e) 50 Largest Unsecured Creditors. H&B does not represent and has not represented any of the Debtors' fifty largest unsecured non-insider creditors in connection with these chapter 11 cases. However, each (1) a former client of H&B in matters unrelated to these chapter 11 cases, (2) a current client of H&B in matters unrelated to these chapter 11 cases, (3) a separate affiliate of clients who are or were represented by H&B in matters unrelated to these chapter 11 cases, or (5) a member of committees or groups in which H&B has represented the committee or group as whole, or in part. Moreover, H&B may currently represent and in the past may have represented clients adverse to the parties listed below and/or their affiliates. H&B has not and will not represent any of the aforementioned creditors, or any of their respective affiliates or subsidiaries, in connection with these chapter 11 cases.
- (f) Debtors' 5% Stockholders. H&B does not represent and has not represented any of the Debtors' five percent stockholders in connection with these chapter 11 cases.

11. Notwithstanding the foregoing, the Debtors hereby disclose to the Court, in connection with the representation of all of the Debtors by H&B, that there are certain interrelationships between and among the Debtors. The Debtors do not believe, however, that their relationships to one another pose any conflict of interest in these chapter 11 cases because of their general unity of interest at all levels. Accordingly, the Debtors submit that H&B's representation of all the Debtors is permissible under the Bankruptcy Code and is in the best interests of all parties in interest.

COMPENSATION

12. Within the year prior to the commencement of the Debtors' chapter 11 cases, H&B had not received payment from the Debtors and their affiliated non-debtors. H&B is owed approximately \$7,675.80 for fees and charges billed but unpaid with respect to services rendered to the Debtors prior to the Petition Date.

13. The Debtors understand that H&B will apply to the Court for allowance of compensation and reimbursement of expenses in accordance with the applicable provisions of the Bankruptcy Code (or as otherwise allowed by order of this Court), the Federal Rules of Bankruptcy Procedure, and the Local Bankruptcy Rules for the Northern District of Texas, as modified by the provisions herein, for all services performed and expenses incurred following this Court's entry of an order authorizing the retention of H&B.

14. H&B states that it has neither shared, nor agreed to share (a) any compensation it has received or may receive with any other party or person, other than the principals and regular employees of H&B, or (b) any compensation another person or party has received or may receive.

CONCLUSION

WHEREFORE, the Debtors respectfully request entry of an order (i) approving the Debtors' retention of Hiscock & Barclay, LLP as special counsel for the Debtors pursuant to section 327(e) Bankruptcy Code as of March 3, 2004, and (ii) granting the Debtors such other and further relief that is consistent with the foregoing.

Dated: Fort Worth, Texas
March 18, 2004

HAYNES AND BOONE, LLP
Robin Phelan
State Bar No. 15903000
Judith Elkin
State Bar No. 06522200
Ian Peck
State Bar No. 24013306
901 Main Street
Suite 3100
Dallas, TX 75202
(214) 651-5000

-and-

By /s/ Michelle C. Campbell
Thomas E Lauria
State Bar No. 11998025
Michelle C. Campbell
State Bar No. 24001828
WHITE & CASE LLP
Wachovia Financial Center
200 South Biscayne Blvd.
Suite 4900
Miami, Florida 33131
(305) 371-2700

ATTORNEYS FOR THE DEBTORS AND
DEBTORS-IN-POSSESSION

CERTIFICATE OF SERVICE

The undersigned hereby certifies that she has authorized BSI as service agent to cause to serve a true and correct copy of the foregoing Application upon all persons on the Limited Service List via first class mail, postage prepaid on the 18th day of March, 2004.

/s/ Michelle C. Campbell

Thomas E Lauria
State Bar No. 11998025
WHITE & CASE LLP
Wachovia Financial Center
200 South Biscayne Blvd.
Miami, FL 33131
Telephone: (305) 371 -2700
Facsimile: (305) 358-5744

Robin Phelan
State Bar No. 15903000
Judith Elkin
State Bar No. 06522200
HAYNES AND BOONE, LLP
901 Main Street
Suite 3100
Dallas, TX 75202
Telephone: (214) 651 -5000
Facsimile: (214) 651-5940

ATTORNEYS FOR THE DEBTORS AND DEBTORS-IN-POSSESSION

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re)	Chapter 11 Case
)	
MIRANT CORPORATION, <u>et al.</u> ,)	Case No. 03-46590-DML
)	Jointly Administered
Debtors.)	
)	Hearing Date and Time: To Be Set

**AFFIDAVIT OF LAWRENCE A. ZIMMERMAN, IN CONNECTION WITH
THE RETENTION OF HISCOCK & BARCLAY, LLP
AS SPECIAL COUNSEL FOR THE DEBTORS**

STATE OF NEW YORK)
COUNTY OF ALBANY) ss.:

Lawrence A. Zimmerman, being duly sworn, deposes and says:

1. I am a partner of the firm of Hiscock & Barclay, LLP (“H&B”), and head of H&B’s Real Property Tax and Condemnation Valuation Practice Group. I am admitted to practice before the United States District Courts for the Northern District of New York and other federal courts of appeals and district courts.. I am a member in good standing of the Bar of the State of New York. Unless otherwise stated herein, I have personal knowledge of the facts stated herein. To the extent that any information disclosed herein requires amendment or modification

upon H&B's completion of further analysis or as additional creditor information becomes available to it, a supplemental affidavit will be submitted to the Court reflecting same.

2. I am filing this Affidavit in support of the Application of Mirant Corporation ("Mirant") and its affiliated debtors (collectively, the "Debtors"), as debtors-in-possession, for entry of an Order Pursuant to 11 U.S.C. §§ 327(e) and 328 Authorizing the Employment and Retention of H&B as Special Counsel for the Debtors in these chapter 11 cases (the "Application").

3. This Affidavit is also submitted as the statement required pursuant to sections 328(a), 329 and 504 of title 11, United States Code (11 U.S.C. §§ 101 et seq.) (the "Bankruptcy Code") and Rules 2014(a) and 2016(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

4. All attorneys comprising or employed by H&B who will perform services for the Debtors are duly admitted to practice law in one or more states.

5. As set forth in the Application, since June 2003, H&B has advised the Debtors with respect to real property tax issues involving its electric generating plants in the Towns of Haverstraw and Stony Point.

6. Within the year prior to the commencement of the Debtors' chapter 11 cases, H&B had not received payment from the Debtors and their affiliated non-debtors . H&B is owed approximately \$7,675.80 for fees and charges billed but unpaid with respect to services rendered to the Debtors prior to the Petition Date.

7. In preparing this affidavit and the other descriptions of presently known connections and relationships set forth herein, I used a set of procedures developed by H&B to ensure full compliance with the requirements of the Bankruptcy Code, the Bankruptcy Rules and the Local Rules of the Court. In accordance with such procedures, I performed, or caused to be

performed, a review of the connections and relationships between H&B and the Debtors' known secured creditors, the Debtors' 50 largest unsecured creditors (on a consolidated basis), the Debtors' accountants, the Debtors' principals and significant stockholders, as well as other parties in interest with respect to these chapter 11 cases. In conducting this review, H&B searched its database of clients and opposing parties for the names of the foregoing parties. Attached as Exhibit A hereto is a schedule identifying the parties H&B searched in its database of clients and opposing parties.

8. In light of the extensive number of creditors and other parties in interest, H&B has been unable to conclusively identify all potential relationships. To the extent that I become aware of any additional relationships, I will file promptly a supplemental affidavit.

9. Hiscock & Barclay, LLP is a medium-sized upstate New York law firm with offices in Buffalo, Rochester, Syracuse, Albany and New York City. H&B has represented, currently represents and may in the future represent various creditors, equity holders, affiliates and other parties in interest in matters unrelated to the Debtors and these chapter 11 cases. Except as set forth herein, to the best of my knowledge, neither I, my firm, nor any partner, counsel, associate or professional of H&B represents any entity in the matter in which such entity has an adverse interest to the Debtors.

- a. Officers or Directors. H&B has not represented any of the Debtors' officers or directors.
- b. Professionals Representing the Debtors and Other Parties in Interest. As a routine part of its practice H&B appears in cases, proceedings, and transactions involving many different attorneys, accountants, financial consultants, real estate consultants and investment bankers, including other known professionals representing the Debtors and other parties in interest. In certain instances, such professionals may be direct clients of H&B. H&B has not represented and will not represent any of the aforementioned parties or any of their respective affiliates or subsidiaries in connection with these chapter 11 cases. The professionals with which H&B may have relationships may include, but are not necessarily limited to, Latham Watkins, KPMG, LLP PriceWaterhouseCoopers, LLP.
- c. Debtors' Lenders. H&B does not represent and has not represented any of the Debtors' lenders in connection with these chapter 11 cases. However, each of the entities listed in this paragraph and/or their affiliates may be considered to be (1) a former client of H&B in matters unrelated to these chapter 11 cases, (2) a current client of H&B in matters unrelated to these cases, (3) a separate affiliate of clients who are or were represented by H&B in matters unrelated to these cases, (4) a member of committees or groups in which H&B has represented the committee or group as a whole, or in part. Moreover, H&B may currently represent and in the past may have represented clients adverse to the parties listed below and/or their affiliates. The lenders with which H&B may have relationships may include, but are not necessarily limited to, ABN-AMRO, Bank of America, Citibank, Citigroup Financial Products, Inc., and Fleet.
- d. Bondholders. H&B does not represent and has not represented any of the Debtors' bondholders or the indenture trustees with respect to the Debtors' outstanding bonds in connection with these chapter 11 cases. However, each of the parties listed in this paragraph and/or their affiliates may be considered to be (1) a former client of H&B in matters unrelated to these chapter 11 cases, (2) a current client of H&B in matters unrelated to these cases, (3) a separate affiliate of clients who are or were represented by H&B in matters unrelated to these cases, or (4) a member of committees or groups in which H&B has represented the committee or group as a whole, or in part. Moreover, H&B may currently represent and in the past may have represented clients adverse to the parties listed below and/or their affiliates. The bondholders with which H&B may have relationships may include, but are not necessarily limited to, ABN-AMRO, Bear Stearns, Citibank, Citigroup, and Fleet Securities, Inc., and Neuberger Berman.
- e. 50 Largest Unsecured Creditors. H&B does not represent and has not represented any of the Debtors' fifty largest unsecured non-insider creditors in connection with these chapter 11 cases. However, each (1) a former client of H&B in matters unrelated to these chapter 11 cases, (2) a

current client of H&B in matters unrelated to these cases, (3) a separate affiliate of clients who are or were represented by H&B in matters unrelated to these cases, or (5) a member of committees or groups in which H&B has represented the committee or group as a whole, or in part. Moreover, H&B may currently represent and in the past may have represented clients adverse to the parties listed below and/or their affiliates. H&B has not and will not represent any of the aforementioned creditors, or any of their respective affiliates or subsidiaries, in connection with these chapter 11 cases.

- f. Debtors' 5% Stockholders. H&B does not represent and has not represented any of the Debtors' five percent stockholders in connection with these chapter 11 cases.

10. Certain interrelationships exist among the Debtors and affiliated non-debtor entities. Nevertheless, the Debtors have advised H&B that the Debtors' relationships to each other and to these affiliated non-debtor entities do not pose any conflict of interest because of the general unity of interest among the Debtors. Insofar as I have been able to ascertain, I know of no conflict of interest that would preclude H&B's joint representation of the Debtors in these cases.

11. Based upon the information available to me, after following the procedures described herein, and except as otherwise described herein, H&B neither holds nor represents an interest adverse to the Debtors and their estates with respect to the matters for which it is to be employed.

12. H&B understands that the Debtors will seek to employ White & Case LLP and Haynes and Boone LLP as bankruptcy counsel, as well as a number of other professionals in connection with the prosecution of these chapter 11 cases. H&B intends to carefully coordinate its efforts and clearly delineate its respective duties with these and other professionals retained in these cases so as to prevent inefficient duplication of services. Rather than resulting in any extra expense to the Debtors' estates, it is anticipated that the efficient coordination of services of the

respective firms will materially add to the progress and effective administration of these chapter 11 cases.

13. H&B has in the past represented and/or currently represents Mirant and its affiliated Debtors, as well as their affiliated non-debtor entities in connection with various non-bankruptcy related matters including, without limitation:

- **H&B represents Mirant Bowline, LLC, Mirant New York, Inc. and Mirant Lovett, LLC in tax certiorari proceedings, that are pending in The Rockland County Supreme Court. Relative to the Town of Haverstraw, the proceedings are for the years 1995 through 2003. For the Town of Stony Point, the proceedings are for the years 2000 through 2003.**

14. It is contemplated that H&B's services for the Debtors will be compensated at the Firm's regular hourly rates for similar services, and the Firm will be reimbursed for all reasonable and necessary expenses pursuant to the provisions of sections 330 and 331 of the Bankruptcy Code. H&B's current customary hourly rates for attorneys and paraprofessionals range from \$190.00 to \$275.00 per hour. These rates are subject to periodic change in the ordinary course of business. H&B also charges its clients in all areas of practice for expenses incurred in connection with each client's case.

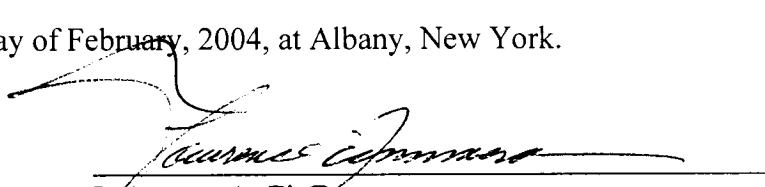
15. No promises have been received by H&B or any partner, counsel, associate or professional of H&B, as to payment or compensation in connection with these cases in accordance with the provisions of the Bankruptcy Code, the Bankruptcy Rules and the Local Rules and Orders of the Court. H&B has no agreement with any other entity to share with such entity any compensation received by H&B.

16. H&B intends to apply for compensation for professional services to be rendered in connection with these chapter 11 cases and for reimbursement of expenses incurred, in accordance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules and Orders of the Court.

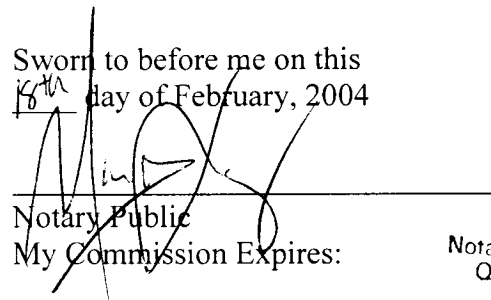
17. Based upon the foregoing, I respectfully submit that the requirements for H&B's retention as counsel to the Debtors has been met.

18. The foregoing constitutes the statement of H&B pursuant to sections 328(a), 329 and 504 of the Bankruptcy Code and Bankruptcy Rules 2014(a) and 2016(b)

Executed this 18th day of February, 2004, at Albany, New York.



Lawrence A. Zimmerman
A partner of the Firm

Sworn to before me on this
18th day of February, 2004


Notary Public
My Commission Expires:

MARK D. LANSING
Notary Public, State of New York
Qualified in Albany County
No. 02LA5012701
Commission Expires June 15, 2007

EXHIBIT A

Debtors & Affiliates (including certain former Affiliates and Prior Names)
Aberdare Collieries Pty Ltd.
Aelous Energia S.r.l.
Allied Queensland Coalfields Pty Ltd.
AQC (Kogan Creek) Pty Ltd.
AQC (Wilkie Creek) Pty Ltd.
ARB Power Ventures, Inc.
Avista Power, LLC
Axonm, L.L.C.
Balagarh Operating Company Private Limited
Balagarh Power Company Limited
Balagarh Power
Barangay Electrification
Bay Area Power Services L.L.C.
Bayview Beach Resort Co., Ltd.
Bayview Resort
Birchwood Power Partners, L.P.
Bulacan Power
BVR Holding Company Limited
Castex LaTerre, Inc.
Cataula Generating Company, L.P.
Cayman Energy Traders
CEMIG Investments, LLC
CEPA (Kogan Creek) Holding Pty Ltd.
CEPA (Kogan Creek) Leasing I Pty Ltd.
CEPA (Kogan Creek) Leasing II Pty Ltd.
CEPA (Kogan Creek) Leasing III Pty Ltd.
CEPA (Kogan Creek) Leasing IV Pty Ltd.
CEPA Development (Mauritius) Company Limited
CEPA Energy Investment (Mauritius Limited)
CEPA Holding Australia Pty Ltd.
CEPA Operations (Philippines) Corp.
CEPA Pakistan (BVI) Limited
CEPA Services Corp.
CEPA Tileman Philippines (BVI) Corp.
Cheng Power Systems, Inc.
China Johnston Southern, Limited
Clarke Generating Company, L.P.
Cleco Corporation

Debtors & Affiliates (including certain former Affiliates and Prior Names)
CMS Generation Cebu Limited Duration Company
Companhia Energetica de Minas Gerais (CEMIG)
Consolidated Electric Power Asia (India) Private Limited
Coyote Springs 2, LLC
CUC Holdings, N.V.
Curacao Energy Company, Ltd.
Curacao Utilities Company N.V.
Curacao Utilities Operating Company N.V.
Dominion Resources, Inc.
Dominion State Line, Inc.
Ecozone
Energia del Pacifico Limitada
Energy Trading Platform Holding Company, Inc.
Enerpac Inversiones S.A.
Ever Come Investments Limited
Freeport Power Company Limited
Gasoducto Nor Andino Argentina S.A.
Grand Bahama Power Company Limited
Greenhost, Inc.
Guangdong Guanghope Power Co. Ltd.
Gunderboom, Inc.
Hackremco (No. 1845) Limited
Hackremco (No. 1846) Limited
Hackremco (No. 1851) Limited
Hackremco (No. 1870) Limited
Hackremco (No. 1871) Limited
Hawaiian Cogenerators, Inc.
HEI Power Corp. Guam
Hijos de F. Escano, Inc.
Hirma Power Private Limited
Hopewell Mobile Power Systems Corp.
Hopewell Power (Philippines), Corp.
Hopewell Tileman (Philippines) Corp.
Hudson Valley Gas Corporation
Hyder Industrial Group Limited
Hyder Ltd.
Hyundai Energy Co. Ltd.
Hyundai Energy Co. Ltd.
ICD Utilities Limited
Ilijan Power

Debtors & Affiliates (including certain former Affiliates and Prior Names)
Industrial Technology Ventures, LP
Industrikraft Midt-Norge AS
Integrated Utility Holdings Company, N.V.
Intercontinental Exchange, Inc.
Intercontinental Exchange, LLC
Inversores de Electricidad S.A.
Island Energization
Jamaica Public Service Company Limited
JEG Development Corporation
KEPCO Ilijan Corporation
Kinder Morgan Power Company
Kompania di Produksjon di Awa I Elektrisidal de Korsou
Laito Company Limited
Lemon Grove Investments Pty Ltd.
LISP III Power Corporation
LNG Power, Ltd. (BVI)
MAI-I Resources Corporation
MAP Asia-Pacific Operations (Hong Kong) Limited
MAP (Holding) Denmark ApS
MAP Asia-Pacific Operations (Hong Kong) Limited
MAP Australia (BV) Limited
MAP Balagarh (BVI) Limited
MAP Construction (Hong Kong) Limited
MAP Financial Services Limited
MAP Fuels Limited
MAP Guangdong (BVI) Limited
MAP Hirma (BVI) Limited
MAP India (BVI) Limited
MAP International Finance Corporation
MAP Investments (BVI) Limited
MAP Mobile Power Systems (BVI) Corporation
MAP Navotas I Limited
MAP Nevada I, Limited
MAP Nominee Services Limited
MAP Pagbilao Limited
MAP Pangasinan Limited
MAP Project Management and Engineering (BVI) Limited
MAP Thailand (BVI) Limited
MC Equipment Revolver Statutory Trust, Citibank
MCM Energy Ventures, Inc.

Debtors & Affiliates (including certain former Affiliates and Prior Names)
Meter Reading Services Limited
Midway Energy Center, L.L.C.
Mint Farm Generation, LLC
Mirant (Bermuda), Ltd.
Mirant (British Virgin Islands) I Investments, Ltd.
Mirant (British Virgin Islands) II Investments, Ltd.
Mirant (British Virgin Islands) III Investments, Ltd.
Mirant (Navotas II) Corporation
Mirant (Philippines) Corporation
Mirant (Philippines) Energy Corporation
Mirant (Philippines) Island Generation Corporation
Mirant (Philippines) Mobile Corporation
Mirant (Philippines) Operations Corporation
Mirant (Philippines) Project Holdings Corporation
Mirant (Philippines) Resources and Development Corporation
Mirant (Philippines) Rural Power Corporation
Mirant (Philippines) Services Corporation
Mirant (SIPD) Investments, Inc.
Mirant Americas Development Capital, LLC
Mirant Americas Development, Inc.
Mirant Americas Energy Capital Assets, LLC
Mirant Americas Energy Capital, LP
Mirant Americas Energy Marketing Canada, LTD.
Mirant Americas Energy Marketing Investments, Inc.
Mirant Americas Energy Marketing, LP
Mirant Americas Gas Marketing I, LLC
Mirant Americas Gas Marketing II, LLC
Mirant Americas Gas Marketing III, LLC
Mirant Americas Gas Marketing IV, LLC
Mirant Americas Gas Marketing V, LLC
Mirant Americas Gas Marketing VI, LLC
Mirant Americas Gas Marketing VII, LLC
Mirant Americas Gas Marketing VIII, LLC
Mirant Americas Gas Marketing IX, LLC
Mirant Americas Gas Marketing X, LLC
Mirant Americas Gas Marketing XI, LLC
Mirant Americas Gas Marketing XII, LLC
Mirant Americas Gas Marketing XIII, LLC
Mirant Americas Gas Marketing XIV, LLC
Mirant Americas Gas Marketing XV, LLC

Debtors & Affiliates (including certain former Affiliates and Prior Names)
Mirant Americas Gas Marketing, LP
Mirant Americas Generation, Inc.
Mirant Americas Generation, LLC
Mirant Americas Procurement, Inc.
Mirant Americas Production Company
Mirant Americas Retail Energy Marketing, LP
Mirant Americas, Inc.
Mirant Asia-Pacific (Dutch) B.V.
Mirant Asia-Pacific (Europe) Financial Services Limited
Mirant Asia-Pacific (Europe) Investments Limited
Mirant Asia-Pacific (Europe) Limited
Mirant Asia-Pacific (Guam) Investments, Inc.
Mirant Asia-Pacific (India) Private Limited
Mirant Asia-Pacific (Korea) Development Limited
Mirant Asia-Pacific (Korea) Ventures B.V.
Mirant Asia-Pacific Capital Management Limited
Mirant Asia-Pacific Capital, Inc.
Mirant Asia-Pacific Construction (Hong Kong) Limited
Mirant Asia-Pacific Holdings, Inc.
Mirant Asia-Pacific Investments B.V.
Mirant Asia-Pacific Limited
Mirant Asia-Pacific Operations (Hong Kong) Limited
Mirant Asia-Pacific Services Limited
Mirant Asia-Pacific Singapore Pte. Limited
Mirant Asia-Pacific Ventures, Inc.
Mirant Asset Development and Procurement B.V.
Mirant Australia Holdings Pty Ltd.
Mirant Bahamas Holdings Limited
Mirant Bahamas Investments Limited
Mirant Balagarh Investments Limited
Mirant Bay Area Procurement, LLC
Mirant Beteiligungs GmbH
Mirant Birchwood, Inc.
Mirant Bowline, LLC
Mirant Brand, LLC
Mirant California Investments, Inc.
Mirant California, LLC
Mirant Canada Energy Capital, Ltd.
Mirant Canada Energy Financial Products, Ltd.
Mirant Canada Energy Marketing (HUB 1), Ltd.
Mirant Canada Energy Marketing (HUB 2), Ltd.

Debtors & Affiliates (including certain former Affiliates and Prior Names)
Mirant Canada Energy Marketing Investments, Inc.
Mirant Canada Energy Marketing, Ltd.
Mirant Canada Energy Resources, Ltd.
Mirant Canada Energy Services, Ltd.
Mirant Canada Energy Trading Partnership
Mirant Canada Gas Marketing, Ltd.
Mirant Canal II, LLC
Mirant Canal, LLC
Mirant Capital Management, LLC
Mirant Capital Partners, LLC
Mirant Capital, Inc.
Mirant Caribbean Services, LLC
Mirant Caribbean, Inc.
Mirant Caribbean, Ltd.
Mirant Caribe, Inc.
Mirant Central Texas, LP
Mirant Chalk Point Development, LLC
Mirant Chalk Point LLC
Mirant Chile S.A.
Mirant Construction Holdings, LLC
Mirant Corporate Political Action Committee, Inc.
Mirant Corporate State Political Action Committee, Inc.
Mirant Corporation
Mirant Corporation Michigan Political Action Committee, Inc.
Mirant Corporation Political Action Committee, Inc.
Mirant Curacao Investments, Ltd.
Mirant D.C. O&M, LLC
Mirant Danville, LLC
Mirant de Mexico S. de R.L. de C.V.
Mirant Delta, LLC
Mirant Deutschland GmbH
Mirant Development Funding, L.L.C.
Mirant Development UK Limited
Mirant Diamond Holding Corporation
Mirant Dickerson Development, L.L.C.
Mirant Dijan Investments Ltd. Partnership
Mirant do Brasil Ltda.
Mirant Eastern Power Plant Limited
Mirant EcoElectrica Investments I, Ltd.
Mirant EcoElectrica Investments II, Ltd.

Debtors & Affiliates (including certain former Affiliates and Prior Names)
Mirant EcoElectrica Investments III, Ltd.
Mirant EcoElectrica Investments IV, Ltd.
Mirant EcoElectrica Investments V, Ltd.
Mirant EcoElectrica LNG Finance, Ltd.
Mirant EcoElectrica LNG Investments, Ltd.
Mirant EcoElectrica LNG Marketing, Ltd.
Mirant EcoElectrica O&M, Ltd.
Mirant EcoElectrica Services, Ltd.
Mirant Energy Marketing Austria GmbH
Mirant Energy Marketing Nordic AB
Mirant Energy Marketing Switzerland GmbH
Mirant Energy Opportunities Fund, LP
Mirant Energy Trading, LLC
Mirant Europe B.V.
Mirant Europe plc
Mirant Fund 2001, LLC
Mirant Gastonia, LLC
Mirant Generation and Trading ICHP Ltd.
Mirant Generation Cebu Limited Duration Company
Mirant Generation Citta S. Angelo S.r.l.
Mirant Generation Europe B.V.
Mirant Generation Italia S.r.l.
Mirant Generation Portoguardo S.r.l.
Mirant Generation San Severo S.r.l.
Mirant Global Finance (Luxembourg)
Mirant Global Finance Holdings
Mirant Global Finance Investments Limited
Mirant Global Finance Preferred Investments Ltd.
Mirant Grand Bahama Limited
Mirant Guam (Tanguisson) Corp.
Mirant Guangdong (Shajiao C) Limited
Mirant Hirma Investments Limited
Mirant Holdings Beteiligungsgesellschaft MBH
Mirant Holdings Europe UK, Inc.
Mirant Holdings Germany, Inc.
Mirant Holdings Immingham Limited
Mirant Holdings Netherlands, Inc.
Mirant Hong Kong Membership, Inc.
Mirant ICE Investments, Inc.
Mirant Ilijan Investments Ltd. Partnership

Debtors & Affiliates (including certain former Affiliates and Prior Names)
Mirant Illinois Investments, Inc.
Mirant Intellectual Asset Management and Marketing, LLC
Mirant International Investments, Inc.
Mirant International Ventures I, Inc.
Mirant International Ventures II, Inc.
Mirant Investments Advisors, LLC
Mirant Investments Europe B.V.
Mirant Investments Europe UK, Inc.
Mirant Investments Europe, Inc.
Mirant Investments Germany, Inc.
Mirant Investments UK Limited
Mirant Italia S.r.l.
Mirant JPSCO (Barbados) SRL
Mirant JPSCO I Investments, Limited
Mirant JPSCO II Investments, Limited
Mirant JPSCO Development Services, LLC
Mirant Kendall, LLC
Mirant Las Vegas, LLC
Mirant Lovett, LLC
Mirant Management Europe, Inc.
Mirant Maryland Investments, Inc.
Mirant MD Ash Management, LLC
Mirant Michigan Investments, Inc.
Mirant Mid-Atlantic Investments, Inc.
Mirant Mid-Atlantic Investments, LLC
Mirant Mid-Atlantic Management, Inc.
Mirant Mid-Atlantic Services, LLC
Mirant Mid-Atlantic, LLC
Mirant Navotas Corporation
Mirant Neenah, LLC
Mirant Nevada Investments, Inc.
Mirant Nevada Management, Inc.
Mirant Nevada Wellcom, LLC
Mirant New England Investments, Inc.
Mirant New England, Inc.
Mirant New England, LLC
Mirant New York Investments, Inc.
Mirant New York Management, Inc.
Mirant New York, Inc.
Mirant North Carolina Investments, Inc.

Debtors & Affiliates (including certain former Affiliates and Prior Names)
Mirant Norway AS
Mirant NY-Gen, LLC
Mirant Oregon Investments, Inc.
Mirant Oregon, LLC
Mirant Pagbilao Corporation
Mirant Parker, LLC
Mirant Peaker, LLC
Mirant Perryville Investments, Inc.
Mirant Philippines Foundation, Inc.
Mirant Philippines Industrial Power Corporation
Mirant Piney Point, LLC
Mirant PJM Marketing, LLC
Mirant Portage County Investments, Inc.
Mirant Portage County, LLC
Mirant Potomac River, LLC
Mirant Potreto, LLC
Mirant Risk Management Investments, Inc.
Mirant Rockdale, LLC
Mirant Services LLC
Mirant Shajiao C Investments Limited
Mirant South America and Caribbean Finance, Ltd.
Mirant South America and Caribbean, Inc.
Mirant South Louisiana Fee, LLC
Mirant South Louisiana Production, LLC
Mirant Special Procurement, Inc.
Mirant State Line Ventures, Inc.
Mirant Sual Corporation
Mirant Sual Investments Corporation
Mirant Sugar Creek Holdings, Inc.
Mirant Sugar Creek Ventures, Inc.
Mirant Sugar Creek, LLC
Mirant Texas Investments, Inc.
Mirant Texas Management, Inc.
Mirant Texas, LLC
Mirant Texas, LP
Mirant Toledo Holdings Corporation
Mirant Trinidad Investments, Inc.
Mirant Trust I
Mirant Virgin Islands, LLC
Mirant Virginia Investments, Inc.

Debtors & Affiliates (including certain former Affiliates and Prior Names)
Mirant Washington Investments, Inc.
Mirant West Indies Investments, Ltd.
Mirant Wichita Falls Investments, Inc.
Mirant Wichita Falls Management, Inc.
Mirant Wichita Falls, LP
Mirant Wisconsin Investments, Inc.
Mirant Wrightsville Investments, Inc.
Mirant Wrightsville Management, Inc.
Mirant Wyandotte, LLC
Mirant Yulchon Generation Co. Ltd.
Mirant Zeeland, LLC
MLW Development, LLC
MMD ONE, Inc.
MMD TWO, Inc.
Mobile Development Company
Navotas II Holdings (BVI) Corp.
Nevada Power Services, Inc.
New Whitwood Collieries Pty Ltd.
Northwest Pacific Energy Marketing, Inc.
P.T. Tarahan Power Company
Pagbilao Power
Pagbilao Shipping Corporation
Pangasinan Electric Corporation
Peace River Station, L.L.C.
Perryville Energy Partners, LLC
Philippine Power and Infrastructure Holding Corporation
Philstar.com, Inc.
Phonex Broadband Corporation
Power Generation Company Trinidad and Tobago Limited
Propiedades Punta Mexicana S de R.L. de C.V.
Puerto Rico Power Investments, Ltd.
Oriental Mindoro Power
Ravensdown Assets Limited
Refineria di Korsou N.V.
Riverview Coal Terminal Pty Ltd.
SC Ashwood Holdings, Inc.
SC Energy Ventures, Inc.
SE Capital Partners Management, LLC
SE Capital Partners, Inc.
SE China Investments, Inc.

Debtors & Affiliates (including certain former Affiliates and Prior Names)
SE Finance Capital Corporation
SE Newco Limited
SEAP Balagarh (BVI) Limited
SEAP Eastern Power Plan Limited
SEAP Financial Services Limited
SEAP Fuels Limited
SEAP Hirma (BVI) Limited
SEAP International Finance Corporation
SEAP Investments (Mauritus) Limited
SEAP Mobile Power Systems (BVI) Corporation
SEAP Navotas I Limited
SEAP Nominee Services Limited
SEAP Project Management and Engineering (BVI) Limited
SEI - Europe UK Limited
SEI Birchwood, Inc.
SEI Brazil Holdings, Inc.
SEI del Cuyo S.A.
SEI Germany – BEWAG, Inc.
SEI Hawaiian Cogenerators, Inc.
SEI Holdings IX, Inc.
SEI Holdings, Inc.
SEI Illinois, Inc.
SEI Illinois, L.L.C.
SEI Inversora S.A.
SEI Michigan Holdings, Inc.
SEI Michigan, L.L.C.
SEI New England, Inc.
SEI Newco 1, Inc.
SEI Newco 2, Inc.
SEI South America, Inc.
SEI State Line, Inc.
SEI Sugar Creek Holdings, Inc.
SEI Sugar Creek, Inc.
SEI Sugar Creek, L.L.C.
SEI Texas (G.P.), Inc.
SEI Texas, L.P.
SEI Texas, LLC
SEI Trust I
SEI Wichita Falls, L.P.
SEI Wisconsin Holdings, Inc.
SEI Wisconsin, L.L.C.

Debtors & Affiliates (including certain former Affiliates and Prior Names)
SEI Worldwide Holdings, Inc.
SEMAR Ltd.
SET Associados, S/A
Shady Hills Power Company, L.L.C.
Shajiao C
Shandong International Power Development Company Limited
Shenzhen Eastern Power Station
SIUK Capital Trust 1
SIUK Finance
SIUK Investments
SIUK plc.
South Wales TPL Investments Limited
Southern Company
Southern Company Energy Market Etc. Inc.
Southern Company Energy Marketing Canada, LTD.
Southern Company Energy Marketing ETC, I
Southern Company Energy Marketing GP., LLC
Southern Company Energy Marketing L.P.
Southern Company Retail Energy Marketing L.P.
Southern Diamond Holding Corp.
Southern Diamond Holding Corporation
Southern Electric Bahamas, Ltd.
Southern Electric do Brasil Participacoes, Ltda.
Southern Electric International - Asia, Inc.
Southern Electric International Netherlands B.V.
Southern Electric International Trinidad, Inc.
Southern Electric Wholesale Generators, Inc.
Southern Energy - Asia, Inc.
Southern Energy - Cajun, Inc.
Southern Energy - Europe B.V.
Southern Energy - Newco 2, Inc.
Southern Energy (Shajiao C) Limited
Southern Energy Arkansas Investments, In
Southern Energy Asia Ventures, Inc.
Southern Energy Asia-Pacific (Mauritus) Holding Limited
Southern Energy Asia-Pacific Limited
Southern Energy Asia-Pacific Operations (Phils.), Inc.
Southern Energy Asia-Pacific Pagbilao Limited
Southern Energy Asia-Pacific Pangasinan Limited
Southern Energy Associados e Participacoes S/A

Debtors & Affiliates (including certain former Affiliates and Prior Names)
Southern Energy Australia (BVI) Limited
Southern Energy Bay Area Investments, Inc.
Southern Energy Bowline, L.L.C.
Southern Energy Brazil Holdings, Inc.
Southern Energy Business Development and Procurement B.V.
Southern Energy California L.L.C.
Southern Energy Canal Holdings, Inc.
Southern Energy Canal II, L.L.C.
Southern Energy Canal III, L.L.C.
Southern Energy Canal, L.L.C.
Southern Energy Caribe, Ltd.
Southern Energy Central Texas, L.P.
Southern Energy Chalk Point, L.L.C.
Southern Energy China, Ltd.
Southern Energy Citta S. Angelo S.r.l.
Southern Energy D.C. O&M, LLC
Southern Energy Delta, L.L.C.
Southern Energy Development - Americas, Inc.
Southern Energy Development - Europa GmbH
Southern Energy Dickerson, LLC
Southern Energy Dijan Ltd. Partnership
Southern Energy do Brasil Ltda.
Southern Energy Europe Generation B.V.
Southern Energy Guangdong (BVI) Limited
Southern Energy Helvetica GmbH
Southern Energy Holdings Philippines, Inc.
Southern Energy Hudson Valley Investments, Ltd.
Southern Energy Ilijan LP
Southern Energy International, Inc.
Southern Energy Italia Generation S.r.l
Southern Energy Kendall, L.L.C.
Southern Energy Louisiana, Inc.
Southern Energy Lovett, L.L.C.
Southern Energy Mauritius Limited
Southern Energy MD Ash Management, LLC
Southern Energy Mid-Atlantic, LLC
Southern Energy Morgantown, LLC
Southern Energy Navatos, Inc.
Southern Energy Navotas II Power, Inc.
Southern Energy Navotas, Inc.

Debtors & Affiliates (including certain former Affiliates and Prior Names)
Southern Energy Netherlands B.V.
Southern Energy Nevada (G.P.), Inc.
Southern Energy Nevada Investments Holdings, Inc.
Southern Energy Nevada, LLC
Southern Energy New England Investments, Inc.
Southern Energy New England, LLC
Southern Energy New York G.P., Inc.
Southern Energy Newco Limited
Southern Energy North America Generating, Inc.
Southern Energy North America, Inc.
Southern Energy NY-Gen, L.L.C.
Southern Energy Pangasinan, Inc.
Southern Energy Peaker, LLC
Southern Energy Piney Point, LLC
Southern Energy PJM (G.P.), Inc.
Southern Energy PJM Management, LLC
Southern Energy PJM Marketing, LLC
Southern Energy Portogruaro S.r.l.
Southern Energy Potomac Investments, Inc.
Southern Energy Potomac River, LLC
Southern Energy Potrero, L.L.C.
Southern Energy Power (India) Private Limited
Southern Energy Project Holdings Philippines, Inc.
Southern Energy Quezon, Inc.
Southern Energy Resources and Development Corporation
Southern Energy Resources LLC
Southern Energy Resources, Inc.
Southern Energy Risk Management, Inc.
Southern Energy Singapore Pte Limited
Southern Energy Southwest Investments, Inc.
Southern Energy Sual Holdings, Inc.
Southern Energy Texas (G.P.), Inc.
Southern Energy Texas, LP
Southern Energy Thailand (BVI) Limited
Southern Energy Trading and Marketing, Inc.
Southern Energy Wichita Falls Investments, Inc.
Southern Energy Wichita Falls Management (G.P.), Inc.
Southern Energy Wichita Falls, L.P.
Southern Energy Wrightsville (G.P.), Inc.
Southern Energy, Inc.

Debtors & Affiliates (including certain former Affiliates and Prior Names)
Southern Energy-Asia, Inc.
Southern Producer Services, L.P.
State Line Energy, L.L.C.
State Line Holding Corp.
State Line Holding II, LLC
Stenus Limited
Sual Construction Corporation
Sual Power
Sual Slipform Construction Corporation
Sugar Creek Energy, L.L.C.
Surf Telecoms Limited
T&S Participacoes Ltda.
Tanguisson Power Station
Tenaska Michigan Partners, L.L.C.
Tiaro Coal Pty Ltd.
Toledo Holdings Corporation
Toledo Power Co.
Toledo Power Station
Tranquil Star Corporation
UP Shares Investment Limited
Visayan Electric Company, Inc.
Wellcom, LLC
West Georgia Generating Company L.P.
West Georgia Generating Company, LLC
Western Power Distribution
Western Power Distribution Holdings Ltd.
Western Power Distribution Telecoms Limited
Western Power Generation Limited
WPD 1953 Limited
WPD 1957 Limited
WPD 1975 Limited
WPD Finance Limited
WPD Guernsey Limited
WPD Holdings Limited
WPD Holdings UK
WPD Investment Holdings Limited
WPD Limited
WPD Services Limited
Wrightsville Development and Funding, L.L.C.
Wrightsville Power Facility, L.L.C.
Yulchon

Officers & Directors of Debtors & Affiliates
Adams, Ed
Adams, Susan H.
Allen III, Thomas J.
Ancosky, Michelle H.
A.S. & K. Services Ltd.
Bechstein, William R.
Bergeaux, Laura L.
Berrigan, Timothy P.
Bonner, Thomas J.
Booker, Vance N.
Bready, Cameron
Breiner, Sean A.
Burke, Janita K.
Caiafa, Julie A.
Cathcart, David B.
Chandler, Elizabeth B.
Chatterjee, Frances
Cherry, Pedro P.
Childers, J. Michael
Cleary, Anne M.
Compton, Mark
Coolidge, Henry T. E., Jr.
Cooper, Heather J.
Coppola, Jr., James J.
Correll, A.D.
Dahlberg, A.W.
Davenport, Dianne W.
Davenport, Hugh M.
Delay, Timothy E.
Dorsett Jr., John E.
Duane, Vincent P.
Dunbar, David
Dysert, Donald B.
Edmonds, Sonnet C.
Edwards, Chris
Eizenstat, Stuart E.
Evans, Andrew W.
Eydeland, Alexander
Facktor, Charles
Faries, Timothy C.

Officers & Directors of Debtors & Affiliates
Fitzpatrick, James
Fuller, S. Marce
Gallaspy, David T.
Ghosn, Carlos
Gillis, Stephen G.
Gouveia, Mark A.
Harris, J. R.
Harrison, Randy
Henefeld, George P.
Hill, Raymond D.
Hjerpe, William M.
Hobbs, Michael A.
Hogue, Gail
Holden, J. William III
Jobko, Dean R.
Johnson, Lisa D.
Kirkwood, Michael E.
Koch, Richard J.
Kuester, Frederick D.
Lam, Betty
Langan, William
Lansdell, Paul M.
Lawson, John
Leighton, Peter R.
Lesar, David J.
Lewbel, Gary
Lindermanis, Rob
Loving, Robert F.
Lynch, Mark S.
Mackenzie, David
Man, Mandy Yee Cheng
McAllister, Roy P.
McClure, Robert E.
McCollom, Daniel P.
McCullough, Robert F.
McDonald, Chris
McDonald, James
McKibben, Charles
Miller, Douglas L.
Morsches, Gary
Muller, David R.

Officers & Directors of Debtors & Affiliates
Murphee, Perry
Murphy, Sean P.
North, Louise A.
O'Neal, John L.
Owen, Richard F.
Pagano, James R.
Paul, Julyan
Pershing, Richard J.
Pettie, Diane
Phillips, Jr., Delaney E.
Pierce, Pamela S.
Plato, Kelly
Pocza, Rod
Ragan, John W.
Ramamurtie, Sailesh B.
Reynolds, John
Rich, Brian A.
Rigas, John
Rinard, Ronald E.
Robinson, John J.
Robinson, Ray
Rozier, Jr., David R.
Rush, Barney S.
Russell, Jeffrey S.
Schaefer, Robert
Shea, Greg
Smith, Michael L.
Smith, Robert E.
Stewart, David
Stoika, John R.
Streek, Daniel J.
Swift, Laurie L.
Wagner, Harvey
Ward, James A.
Yelich, Tom
Young, Brady

Lenders
ABN-AMRO
ADB
Allstate
ANZ
Avenue Special Situations Fund II, L.P.
Banc of America Securities LLC
Bank Hapoalim
Bank of America
Bank of Montreal
Bank of Nova Scotia
Bank of Tokyo-Mitsubishi
Bank One
Barclays
Bayerische Landesbank
BNP Paribas
CDC Group
CIBC
Citibank
Citigroup Financial Products, Inc.
CommerzBank
Crédit Industriel et Commercial
Credit Lyonnais
Credit Suisse First Boston
Danske Bank
Deutsche Bank
Dexia
DG Bank
Dresdner Kleinwort Wasserstein
DZ Bank AG
EDC
Fernwood Associates L.P.
Fleet
HypoVereinsBank
IFC
ING
IntesaBCI
J.P. Morgan Chase
Japan Bank for International Cooperation

Japan Export-Import Bank
John Hancock
KBC
Kreditanstalt Fur Wiederaufbau
Landesbank Rheinland-Phalz
Lehman
Lehman Commercial Paper, Inc.
Lloyds Bank
Marathon Special Opportunity Fund, Ltd.
Mizuho
Morgan Stanley
New York Life
Norddeutsche Landesbank
Royal Bank of Scotland
Royal Merchant Bank
San Paolo
Sanwa
Societe Generale
SOF Investments
Stark Event Trading
Sumitomo Mitsui Bank
Suntrust
Toronto Dominion
U.S. Export-Import Bank
UBS
Union Bank of California
Wachovia
Westdeutsche Landesbank

Bondholders
ABN AMRO
AIG Global Investment Group
Allstate Investment LLC
Aragon Inv Ltd.
Bank of New York
Bank One
Bankers Trust
Bear Stearns
BNY-Barclays Capital
Boston Safe Deposit & Trust Company
Brown Brothers Harriman
Camden Asset Management, L.P.
CDS & Co.
Citicorp
Citigroup
Comerica Bank
Credit Suisse First Boston Europe Ltd.
Creedon Capital Management
Deutsche Investment Management Americas, Inc.
Fiduciary State Street Bank & Trust
Fiduciary Trust Company
Fifth Third Bank
First Union National Bank
Fleet Securities, Inc.
FUNB-Phil. Main
Goldman Sachs
Hawthorne Capital Management LLC
Investors Bank & Trust
J.P. Morgan Chase
J.P. Morgan Offshore Trust
J.P. Morgan Securities Inc.
JMG Capital Partners, L.P.
John Hancock Financial Services, Inc.
KBC Financial Products
Lehman Brothers Inc.
Lewco Securities Corp.
Lord, Abbett & Company
M & I Bank
Mellon Bank
Mercantile Safe Deposit & Trust Co.

Bondholders
Merrill Lynch
Mizuho
Morgan Stanley
Neuberger Berman
Northern Trust Company
Northwestern Mutual Life Insurance Company
Pacific Life Insurance Company
Pershing
PNC Bank Corp.
PPM America Inc.
Principal Capital Income Investors, LLC
Prudential
Reams Asset Management Company, LLC
Romano Brothers & Co.
SG Cowen
State Street Bank & Trust
The Depository Trust Company
Tiers Fixed Rate Trust
Toyo Trust Company
U.S. Bank, N.A.
Wells Fargo Bank

Indenture Trustees
Bank of America
Bankers Trust (DE)
Bankers Trust Company
Bayerische Landesbank
Citibank
Commerzbank AG (NY and Grand Cayman)
Credit Suisse First Boston
Douglas L. Miller
Dresdner Bank AG (NY and Grand Cayman)
Elizabeth B. Chandler
Four Winds Funding Corp.
J. William Holden, III
Kreditanstalt Fur Wiederaufbau
Scotiabanc, Inc.
Toronto Dominion (TX), Inc.

Contract Counterparties
1st Rochdale Cooperative Group Ltd
Accent Energy, Inc
AEP Energy Services
Allegheny Energy Supply Company
A'Lones Group, Inc.
American Electric Power Service Corporation
ANR Pipeline Company
ANR Storage Company
Aquila Canada Corp.
Aquila Inc.
Aquila Merchant Services
Aquila Networks
Avista Corp.
Avista Energy
Bonneville Power Administration
BP America Production Company
BP Canada Energy Co.
BP Canada Energy Marketing Corp.
BP Corporation North America Inc.
BP Energy Company
Brazos Electric Power Cooperative, Inc.
British Petroleum
California Department of Water Resources
California Independent System Operator Corporation
Calpine Canada Natural Gas Partners
Calpine Energy Services, L.P.
Cape Light Compact
Chicopee Municipal Lighting Plant
Cincinnati Gas & Electric Company
Coastal Merchant Energy, L.P.
Colonial Pipeline Company
Colorado River Commission
Columbia Gas of Ohio, Inc.
Columbia Gas Transmission Corporation
Commonwealth Chesapeake Company, L.L.C.
Commonwealth Electric Company d/b/a/ NSTAR
Connectiv Energy Supply, Inc.
CONSOL Pennsylvania Coal Co
Consolidated Coal Co.

Contract Counterparties
Constellation Energy Source
Constellation NewEnergy
Constellation Power Source
Cook Inlet Energy Supply L.L.C.
Cook Inlet Power, LP
Coral Energy Holding, L.P.
CSX Transportation, Inc.
Detroit Edison Company, The
Duke Energy Field Services
Duke Energy Marketing LP
Duke Energy Trading & Marketing
Dynegy Marketing & Trade
Dynegy Marketing Inc.
Dynegy Power Marketing
Dynegy Canada Inc.
Dynegy Canada Marketing & Trade
Dynegy Inc.
Dynegy Holdings
e Prime, Inc.
Econergy Energy Co., Inc.
El Paso Merchant Energy LP
El Paso Production Oil & Gas
Energy Services Group, Inc.
Energy USA-TPC Corp.
Enron North America Corp.
Enron Power Marketing, Inc.
Enron Oil & Gas Company
Entergy-Koch Trading, LP
Exelon Generation Company, LL
FP&L Energy Power Marketing, Inc.
Georgetown Municipal Light Department
Georgia Power Company
GPU Advanced Resources, Inc.
Greenbrier Pipeline Company, LLC
Greenon Coal Co
Hess Energy Trading Co., L.L.C.
Indeck Maine Energy, L.L.C.
J. Aron & Company
John Hancock Mutual Life Insurance Company
Kern River Gas Transmission Company
Liberty Power Corp., L.L.C.

Contract Counterparties
Lodestar Energy, Inc.
Massey Utility Sales Company
Michigan Electric Transmission Company
Midwest Independent Transmission System Operator, Inc.
Midwestern Gas Transmission Company
New York Independent System Operator
Niagara Mohawk Power Corporation
Nineveh Coal Co
Norfolk Southern Railway Company
Northeast Maryland Waste Disposal Authority
NRG Power Marketing, Inc.
NSTAR Companies
Oak Mountain Products, LLC
Occidental Energy Marketing, Inc.
ONEOK Energy Marketing and Trading Company, LP
Pacific Gas and Electric Company
PacificCorp Power Marketing, Inc.
Patriot Energy Group, Inc.
Pepco
Perryville Energy Partners, LLC
PG&E Energy Trading – Power, Inc.
PG&E Energy Trading – Canada
PG&E Energy Trading – Gas Corp.
PG&E Energy Trading Holdings
PG&E National Energy Group
PG&E Gas Transmission, Northwest Corporation
Philbro, Inc.
Pinehills Golf Club, LLC
PJM Interconnection, L.L.C.
Potomac Electric Power Company
PSEG Energy Resources & Trading
Reliant Energy Services, Inc.
Reliant Energy Services Canada
Reliant Resources, Inc.
Sabine Hub Services Company
Scarlett Resource Merchants, LL
Sempra Energy Trading
Sempra Energy Solutions
Sempra Energy
Southwest Power Pool, Inc.
Strategic Energy, LLC

Contract Counterparties
Swiss Re New Markets Corporation
TECO Pipeline Company
Tractebel
Trunkline Gas Company
TSE Services Inc.
TXU Energy Trading
TXU Lone Star Pipeline
Union Gas Limited
United States of America (Defense Fuel Supply Center)
USGen
Vastar Gas Marketing, Inc.
Washington Gas Energy Services, Inc.
Washington Gas Light Co
Westvaco Corporation
Williams Energy Marketing & Trading

Other Creditors
Accenture LLP
AEP Coal Inc
Amoco Energy Trading Corporation
ANP Marketing Co.
Aquila Energy Marketing
Arch Coal Sales Company Inc
Bibeau Construction Co Inc
Burns and Mcdonnell Inc
Calpine Power Services Company
Cinergy Marketing and Trading LLC
CNG Transmission Corporation
Coastal Coal Sales Inc
Columbia Gas of Kentucky
Columbia Gas of Pennsylvania
Concord Energy LLC
Conoco, Inc.
Constellation Power Source Inc.
CSX Transportation Inc
Devon Energy Corporation
Drexal Power Inc
Econnergy Energy Company
Ena Upstream Co LLC
Encore Communications
Energy Marketing
Enron Canada Corp
Enserco Energy Inc.
Exelon Generation
Farnan Carmine
First Union Payroll Acct
GAZ Metropolitan and Company, LP
General Electic
GE Power Systems
Kaztex Energy Mangement Inc.
KIW
Korea Export-Import Bank
Landesbank Baden-Württemberg
Lodestar Energy Inc
Massey Coal Sales Company Inc
Metromedia Energy Inc.
MidAmerican Energy Co.

Other Creditors
Mitsui and Company USA Inc.
Nexen Marketing USA Inc.
North American Energy Inc.
Northwest Pipeline Corporation
Nstar Electric
OGE Energy Resources Inc.
Open Link Financial
Pan-Alberta Gas Ltd
PG&E Energy Trading Inc
Pipeline Measurement And Controls Inc
Pittston Coal Sales Corporation
Rag American Coal Holding Inc
Riverton Coal Sales Inc
Sempra Energy Trading Corp
Sequent Energy Management LLC
Smeco
Southern California Gas Company Inc
Stroud Investments 2001 Ltd
Sugar Creek Constructors LLC
Suncor Energy Inc.
TDC Energy Corporation
Tenaska Marketing Ventures
Tennessee Gas Pipeline Company
Texaco Inc.
Texas Eastern Transmission Co. Inc.
Transcanada Power Marketing LP
Transtexas Gas Corporation
TXU Energy Trading Company
Utilicorp United
Va Tech Ferranti-Packard Transformers Ltd
Vastar Resources
vIonic Energy Inc.
Western Gas Resources Inc.
Wisconsin Public Service Corp.
WPS Energy Services Inc.
Zenon Environmental Corporation

Five Percent Shareholders
Barrow, Hanley, Mewhinney & Strauss, Inc.
Vanguard Windsor

Professionals
Alixpartners, LLC
Blackstone
Bowne
BSI
Charles River Associates
Deloitte & Touche
Ernst & Young
Forshey & Prostok LLP
Haynes and Boone, LLP
Innisfree
KPMG
PricewaterhouseCoopers
Sitrick
Skadden, Arps, Slate, Meagher & Flom, LLP

Other Parties Searched
Aaron Rents, Inc.
Acuity Brands, Inc.
ADP Investor Communication Services
AMVESCAP PLC
AT&T Corporation
Avnet, Inc.
Bank et Caisse
Bremer Landesbank
Burlington Resources, Inc.
Citizens Trust Bank
Covington & Burling
Credit Agricola Indosuez
Curtiss-Wright Corporation
Deutsche Bank Luxembourg S.A.
Development Bank of Singapore
DNIB
Earthlink, Inc.
Georgia-Pacific Corporation
Halliburton Company
HSBC Bank
Landesbank Hessen-Thüringen
Landesbank Sachsen
Landesbank Schleswig-Holstein
Lyondell Corporation
National Data Corporation
Proficient Systems, Inc.
Republic Bank of Trinidad and Tobago
Scientific-Atlanta, Inc.
SLFT
UPC
WGZ Bank Westdeutsche

Additional Parties Through December 2003

Professionals
Alston & Bird
Andrews & Kurth, L.L.P
AP Services, LLC
Arnold Gallagher Saydack Percell
Babst, Calland, Clements & Zomnir P.C.
Baker Botts, L.L.P.
Bankruptcy Services LLC
Beckett And Lee, LLP
Bergman & Bird, L.L.P.
Bingham McCutchen LLP
Blackwell Sanders Peper Martin LLP
Bracewell & Patterson, L.L.P.
Brown Rudnick Berlack Israels LLP
Buck Consultants, Inc.
Cadwalader, Wickersham & Taft LLP
Cambridge Energy Research Associates
Carrington, Coleman, Sloman
Chadbourne & Parke LLP
Chitwood & Harley, LLP
Cleary Gottlieb Steen & Hamilton
Couch White, LLP
Cox & Smith Incorporated
Creedon Keller & Partners
Curtis Law Firm, PLLC
Damon & More, LLP
Diamond McCarthy Taylor Finley Bryant & Lee, LLP
Fulbright & Jaworski LLP
Gardner Carton & Douglas LLC
Gibbons, Del Deo, Dolan, Griffinger & Vecchione
Gibson, Dunn, & Crutcher LLP
Glenn M. Reisman
Goodrich Postnikoff & Albertson, LLP
Hall, Estill, Hardwick, Gable
Hanify & King
Hogan & Hartson, L.L.P.
Hohmann, Taube & Summers, LLP
Holland & Knight LLP
Howard, Rice, Nemorovski, Canady
Hughes & Luce, L.L.P.

Professionals
Hughes Hubbard & Reed LLP
Hunton & Williams LLP
Huron Consulting Group LLC
Hurt & Lilly, LLP
J. Michael McBride, P.C.
Jones Day
Katten Muchin Zavis Rosenman
Kane, Russell, Coleman & Logan, P.C.
Kaye Scholer LLP
Kelley Drye & Warren LLP
Latham & Watkins LLP
Lathrop & Gage L.C.
Law, Snakard & Gambill, P.C.
Leboeuf, Lamb, Greene & Macrae, L.L.P.
Levene, Neale, Bender, Rankin & Brill L.L.P.
Linebarger Goggan Blair & Sampson, LLP
Locke Liddell & Sapp LLP
Loomis, Ewert, Parsley, Davis & Gotting, PC
Mayer, Brown & Platt
Mccreary, Veselka, Bragg & Allen, P.C.
McDermott, Will & Emery
McKinsey & Company
Meyers, Rodbell & Rosenbaum, P.A.
Miller Buckfire Lewis Ying & Co., LLC
Morrison & Foerster LLP
Nossaman, Guthner, Knox & Elliot, LLP
Novack and Macey
O'Melveny & Meyers LLP
Paul, Hastings, Janofsky & Walker LLP
Patton Boggs LLP
Piper Rudnick LLP
Posternak Blankstein & Lund LLP
Reed Smith LLP
Rierner & Braunstein LLP
Risk Capital Management Partners
Roberts & Grant, P.C.
Scarcella Rosen & Slome LLP
Schiff Hardin & Waite
Segrest & Segrest, P.C.
Shannon, Gracey, Ratliff & Miller, L.L.P.
Shearman & Sterling
Shipman & Goodwin LLP
Simpson Thacher & Bartlett LLP

Professionals
Spain & Gillon, LLC
Strasburger & Price, L.L.P.
Stroock & Stroock & Lavan LLP
Stutzman, Bromberg, Esserman & Plifka
Sutherland Asbill & Brennan LLP
Suzanne M. Klar
Swidler Berlin Shereff Friedman, LLP
Thelan Reid & Priest
Thompson & Knight, LLP
TRC Solutions, Inc.
Troutman Sanders LLP
Vinson & Elkins, L.L.P.
Weil Gotshal & Manges LLP
Wilson & Lakes
Winstead Sechrest & Minick, P.C.

Mirant Creditor Committee
Appaloosa Management LP

Equity Security Holder Committee
Aria Partners
Forero, Andres
Phaeton International / Phoenix Partners
Sammons, Michael
Smith Management, LLC
Smith, Roger B.
Tejas Securities Group, Inc.

MAG Creditor Committee
Elliot Associates

MAGI Bondholders
California Public Employees Retirement System
Contrarian Capital Advisors
DKR Saturn Management, L.P.
Mackay Shields Financial
Perry Capital
Wexford Capital, LLC

Creditors
Alstom Power, Inc.
American Express
American Nuclear Resources, Inc.
Apache Canada, Ltd.
Apache Corporation
Arizona Public Service Company
Boston Edison
Burns & McDonnell Engineering Company, Inc.
California Power Exchange
Casey Industrial, Inc.
Charles County, Maryland
Cingular Wireless
City of Clifton
Clifton ISD
Commodity Futures Trading Commission
Coral Power LLC
County of Bosque
County of Denton
County of Harrison
CRT Capital Group LLC
Cruz Bustamante
CSG Investments, Inc.
D and M Construction, Inc.
Deerpath Corporation
Department of Justice, State of Oregon
Department of Workforce Development
Dresser, Inc.
Edison Mission Energy
Electric Reliability Council of Texas
Ford Motor Company
Foster Wheeler Energy Corporation
Gulfterra Energy Partners, LP
Hamon Research-Cottrell, Inc.
HSBC Bank USA
Hydrocarbon Capital LLC
Internal Revenue Service
IOS Capital, LLC
Jefferson Pilot Financial
Kern Oil & Refining Co.
Law Debenture Trust Company of New York
Lee County
Linda Chambers

Creditors
M.H. Davidson & Co., LLC
Madison Capital Management
Markwest PNG Utility
Metropolitan Life Insurance Company
Microsoft
Modesto Irrigation District
Monticello Central School District
MSLI, GP
NERA
Nicholson and Hall Corporation
Parker CAD
PASCO County Board of County Commissioners
Paul Danielson
Pension Benefit Guaranty Corporation
Pera Urban West Corporation
Pericen Limited Partnership
Phelps Dunbar
PNG Corporation
PNG Utility Company
Prince George's County, Maryland
Principal Global Investors
Public Utility District No. 1 of Chelan County
Quadrangle Group LLC
SCANA Energy Marketing, Inc.
Scope Services, Inc.
Seattle City Light
Securities Class Action Plaintiffs
Select Energy, Inc.
Semco Energy Gas Company
State of New York, Department of Taxation and Finance
State of Oregon, Department of Justice
The Delaware Bay Company
TIAA-CREFF
Travelers Insurance Company
Verizon Capital Group
Washington Gas Energy Services, Inc.

Interested Parties
Affiliated Newspaper Investments Inc.
Algonquin Gas Transmission
American National Power, Inc.
Angelique Rison
City of Zeeland
Commonwealth of Pennsylvania, Department of Labor and Industry, Bureau of Employer Tax Operations
Comptroller of Public Accounts
Entergy Services, Inc.
Environmental Protection Agency
Federal Energy Regulatory Commission
Georgia Department of Labor
Greg Waller
ISO New England, Inc.
James Brown
James Shaw
JCI Jones Chemicals, Inc.
Mack-Cali Realty Corporation
Media News
Mitsubishi Heavy Industries America, Inc.
Mitsubishi Power Systems, Inc.
New Hampshire Office of the Consumer Advocate on Behalf of Residential Rate Payers
New York Mercantile Exchange, Inc.
Norfolk Southern Corporation
Office of The Attorney General
People's Counsel of the District of Columbia
Refco Group Ltd., LLC
Riddell Williams P.S.
Seaport Group, LLC, The
Securities and Exchange Commission
Sierra Liquidity Fund LLC
State of Maryland
State of Maryland, Department of Labor
Texas Workforce Commission
Trilogy Capital
Trizec Allen Center LP
United States Attorney
United States Trustee's Office
Unitil Service Corporation
Westport Petroleum, Inc.
Willingham, Michael

Principal Landlords
285 Venture LLC
Cousins Properties, Inc.