

Bruce R. Zirinsky
Gregory Petrick
Angela J. Somers
Cadwalader, Wickersham & Taft LLP
100 Maiden Lane
New York, New York 10038
(212) 504-6000 (Telephone)
(212) 504-6666 (Facsimile)

Deborah D. Williamson
Thomas Rice
Cox & Smith Incorporated
112 E. Pecan
Suite 1800
San Antonio, Texas 78204
(210) 554-5500 (Telephone)
(210) 226-8395 (Facsimile)

PROPOSED ATTORNEYS FOR THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS OF MIRANT AMERICAS GENERATION, LLC.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION

In re:)	Chapter 11 Case
)	
MIRANT CORPORATION, <u>et al.</u> ,)	Case No. 03-46590 (DML)
)	Jointly Administered
Debtors)	
)	Hearing Date and Time: August 6, 2003, at 1:30 p.m.

**NOTICE OF HEARING ON THE EMERGENCY MOTION OF THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS OF MIRANT AMERICAS
GENERATION, LLC FOR THE ENTRY OF ORDER APPROVING
SPECIFIED INFORMATION BLOCKING PROCEDURES AND
PERMITTING TRADING OF THE DEBTORS' SECURITIES,
TRADING BANK DEBT PURCHASE OR SALE OF TRADE DEBT AND
ISSUING OF ANALYST REPORTS UPON ESTABLISHMENT OF A
SCREENING WALL EFFECTIVE JULY 25, 2003**

The Official Committee of Unsecured Creditors (the "Committee") of Mirant Americas Generation, LLC ("MAGI") by and through its undersigned proposed counsel, hereby submits this notice ("Notice"). On July 30, 2003, the Court entered an Interim Order concerning the *Emergency Motion of the Official Committee of Unsecured Creditors of Mirant Americas Generation, LLC for the Entry of Order Approving*

Specified Trading of the Debtors' Securities, Trading Bank Debt Purchase or Sale Trade Debt and Issuing of Analyst Reports on Establishment of a Screening Wall effective July 25, 2003 (the "Motion"), whereby the Court set a final hearing on the Motion for August 6, 2003 at 1:30 p.m. before the Honorable D. Michael Lynn, United States Courthouse, 501 W. Tenth, Fort Worth Texas.

DATED: AUGUST 1, 2003

Respectfully submitted,

COX & SMITH INCORPORATED
112 E. Pecan St., Suite 1800
San Antonio, Texas 78205
(210) 554-5500
(210) 226-8395 (Fax)

and

CADWALADER, WICKERSHAM & TAFT LLP
100 Maiden Lane
New York, New York 10038
(212) 504-6404
(212) 504-6666 (Fax)

By: /s/ Thomas Rice
Thomas Rice
Texas State Bar No. 24025613

**PROPOSED ATTORNEYS FOR THE
OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF MIRANT AMERICAS
GENERATION, LLC.**

CERTIFICATE OF SERVICE

I hereby certify that on the 1st day of August, 2003, a true and correct copy of the above and foregoing *Notice of Hearing* was served by United States first class mail on the parties on the Limited Service List(s) by BSI as authorized.

/s/ Thomas Rice

Thomas Rice