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PROPOSED ATTORNEYS FOR THE DEBTORS AND DEBTORS-IN-POSSESSION

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

_____)	
In re)	Chapter 11 Case
)	
MIRANT CORPORATION, <i>et al.</i> ,)	Case No. 03-06-46590
)	Joint Administration Pending
Debtors.)	
_____)	

NOTICE OF EXPEDITED HEARING ON CERTAIN ‘FIRST DAY’ MATTERS

PLEASE TAKE NOTICE that the following matters that the following matters are set for expedited hearing at 9:30 a.m. CDT before the Honorable D. Michael Lynn, United States Courthouse, 501 W. Tenth, Fort Worth, Texas. Any matter not heard at 9:30 a.m. will be heard at 1:30 p.m.

1. Motion of the Debtors Pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure and N.D. TX L.B.R. 1015.1 for Order Directing Joint Administration of Cases
2. Debtors’ Motion for an Order Authorizing Payment of Prepetition Wages, Compensation and Employee Benefits, and Granting Related Relief
3. Motion of the Debtors for Order Pursuant to 11 U.S.C. §§ 345, 363, 1107 and 1108 (i) Authorizing Continued Use of Existing (A) Cash Management System, (B) Bank Accounts, and (C) Business Forms; (ii) Granting Interim Waiver of Investment and Deposit Requirements; and (iii) Granting Related Relief

4. Debtors' Motion for an Order Pursuant to 11 U.S.C. Section 366(b): (A) Prohibiting Utility Companies from Altering, Refusing or Discontinuing Service to Debtors, (B) Determining that Adequate Assurance has been Provided; and (C) Establishing Procedures for Requests for Additional Assurance
5. Debtors' Motion for Order Authorizing the Payment of Certain Critical Prepetition Claims Owing On Account of (i) Shipping, Storage and Related Costs, and (ii) Essential Services, and Granting Related Relief
6. Motion of the Debtors Pursuant to Section 105(a) of the Bankruptcy Code for Authority to Pay Prepetition Trust Fund Taxes in the Ordinary Course of Business
7. Motion of the Debtors for Order Directing Parties to Comply with Sections 362 and 525 of the Bankruptcy Code
8. Motion of the Debtors for Order Confirming Administrative Expense Status to the Debtors' Undisputed Obligations Arising from the Postpetition Delivery of Goods and Services Ordered in the Prepetition Period
9. Motion of the Debtors Pursuant to Rule 1007(c) of the Federal Rules of Bankruptcy Procedure and N.D. TX L.B.R. 1007.1 for an Extension of Time to File Schedules of Assets and Liabilities, Schedules of Executory Contracts and Unexpired Leases and Statements Of Financial Affairs
10. Motion of the Debtors for Order Authorizing the Debtors (or Claims Agent) to Send Initial Notices and All Other Mailings Directly and Authorizing the Debtors To File a Consolidated List of (i) Creditors (Without Claim Amounts) and (ii) Other Parties in Interest in Accordance with Exhibit "G" to the General Order Regarding Procedures for Complex Chapter 11 Cases
11. Debtors' Motion for an Order Pursuant to Sections 365 and 554 of the Bankruptcy Code Authorizing and Approving a Procedure for Rejection of Certain Executory Contracts
12. Debtors' Motion for an Order Establishing and Authorizing Procedures for Release or Other Disposition of Firm Capacity Under Natural Gas Transportation and Storage Agreements

RESPECTFULLY SUBMITTED THIS 15th DAY OF JULY, 2003

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By s/s Judith Elkin
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-and-

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CERTIFICATE OF SERVICE

The undersigned hereby certifies that she provided true and correct copies of the foregoing to Bankruptcy Services, LLC and directed them to effect service upon all persons on the attached Service Lists via facsimile and email transmission, where indicated, or via overnight courier at 12:10 AM on the 15th day of July, 2003.

/s/ Judith Elkin