

Investments, Ltd., together, referred to as the “New Debtors”), as more fully set forth in the Motion. It appears that the Court has jurisdiction over this matter and that due notice of the Motion has been provided as set forth in the Motion and that no other or further notice need be provided. It further appears that the relief requested in the Motion is in the best interests of the Initial Debtors, the New Debtors and their estates and creditors. After due deliberation and sufficient cause appearing therefor, it is therefore, hereby

ORDERED that, the above-captioned chapter 11 cases be, and they hereby are, consolidated for procedural purposes only and shall be jointly administered by the Court; and it is further

ORDERED that, nothing contained in this Order or the Motion shall be deemed or construed as directing or otherwise affecting a substantive consolidation of the above-captioned cases; and it is further

ORDERED that, pleadings in the above chapter 11 cases shall be required to bear a caption substantially in the form as previously approved by this Court in the Order Pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure and N.D. TX LBR 1015.1 Directing Joint Administration of Cases (the “Original Joint Administration Order”) entered by this Court on July 15, 2003 and attached to the Original Joint Administration Order as Exhibit A; and it is further

ORDERED that, a docket entry shall be made in each of the New Debtors’ cases substantially as follows:

“An order has been entered in this case directing the procedural consolidation and joint administration of Mirant Corporation, Case No. 03-46590, with this case and the docket in Case No. 03-46590 should be consulted for all matters affecting this case.”

Dated:

September 8, 2003


United States Bankruptcy Judge

PREPARED BY:

Robin Phelan
State Bar No. 15903000
Judith Elkin
State Bar No. 06522200
HAYNES AND BOONE, LLP
901 Main Street
Suite 3100
Dallas, TX 75202
(214) 651-5000

-and-

Thomas E Lauria
State Bar No. 11998025
WHITE & CASE LLP
Wachovia Financial Center
200 South Biscayne Blvd.
Miami, Florida 33131
(305) 371-2700

ATTORNEYS FOR THE DEBTORS
AND DEBTORS IN POSSESSIO